

SCHEDULE "D"
PROOF OF CLAIM

IN THE MATTER OF
PRETTY ESTATES LTD.

Pursuant to the *COMPANIES' CREDITORS ARRANGEMENT ACT (CANADA)*
("CCAA")

Please read the Instruction Letter carefully prior to completing this Proof of Claim. Please print legibly.

- 1. Full Legal Name of Creditor _____ (the "Creditor").
- 2. Full Mailing Address of the Creditor (*All notices and correspondence regarding your Claim will be forwarded to this address or to the e-mail address below if applicable*):

- 3. Telephone Number: _____
- 4. E-mail: _____
- 5. Facsimile Number: _____
- 6. Attention: _____

CLAIM DETAILS

Amount of Claim (Canadian Dollars): _____

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

- 1. I am the Creditor of Pretty Estates Ltd.
OR, I am _____ (*state position or title*) of
_____ (*name of creditor or representative of the creditor*).
- 2. I have knowledge of all the circumstances concerning the Claim hereafter referred to.
- 3. Attached as Schedules to this Proof of Claim are:

- (a) documents which establish the validity, amount and particulars of the Claim in Canadian Dollars
- (b) a description of the transaction or agreement giving rise or relating to the Claim; and
- (c) any security held for the Claim.

DATED at _____ this _____ day of _____, 2015.

Per:

 [Name of Creditor- please print]

 Signature of Creditor

Note: all relevant documentation on which you rely in making your claim must be attached to this Proof of Claim, as the validity of your claim will be determined solely on this Proof of Claim and attachments thereto. If the claim is disallowed for any reason, and you file an appeal of that disallowance, the appeal will be heard as a true appeal and your ability to introduce fresh or new evidence in support of your claim will be limited accordingly.

The duly completed Proof of Claim, together with all schedules and accompanying documents, must be delivered to G. Powroznik Inc. of G-Force Group, in its capacity as the Monitor of Pretty Estates Ltd. in the CCAA proceedings, on or before the Claims Bar Date of **September 9, 2015.**

G. Powroznik Group Inc. of G-Force Group
 Suite 780
 333 Seymour Street
 Vancouver, BC V6B 5A6
Attention: Patricia Foster
 Tel: 778-370-0003 Fax: 778-370-0043
 pfoster@g-forcegroup.ca

If your Claim is disputed in whole or in part, by September 30, 2015, the Monitor will send you a Notice of Disallowance or Revision along with particulars as to how you may dispute the Notice of Disallowance. If you do not receive a Notice of Disallowance or Revision by that deadline, the Monitor has accepted your Claim for the purpose of receiving distribution under the Plan of Arrangement.