



November 17, 2014

G. Powroznik Group Inc.  
780 – 333 Seymour Street  
Vancouver, British Columbia  
Canada V6B 5A6  
Phone: 778.370.0003  
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*To the creditors of Pretty Estates Ltd. dba Pretty Estates Resort*

Dear Sirs:

**Pretty Estates Ltd. (the “Company”) - Filing under the *Companies' Creditors Arrangement Act***

On November 10, 2014, in an effort to restructure its business, the Company made an application to the Supreme Court of British Columbia (“Court”) and obtained an Order (“Initial Order”) including a stay of proceedings (“Stay”) under the *Companies' Creditors Arrangement Act* (“CCAA”). G. Powroznik Group Inc. of G-Force Group was appointed Monitor (“Monitor”) of the Company under the CCAA proceedings.

The Company operates the Pretty Estates Resort, located in Harrison Mills, BC, which includes the 18-hole Sandpiper Golf Course, the River's Edge Restaurant, and Rowena's Inn on the River (collectively, the “Resort”).

The Court has granted a Stay to the Company for an initial period of 30 days pursuant to the CCAA. The Comeback Hearing is scheduled for 9:45am on Wednesday, December 10, 2014.

The Company's initial plan during the restructuring is to implement a number of operational changes and cost containment measures at the Resort, with a longer-term goal to refinance the existing debt or potentially sell the Resort to a third party. More information will be provided in the Monitor's First Report which will be submitted at the Comeback Hearing.

Pursuant to the CCAA, enclosed with this letter is a listing of the Company's creditors owed over \$1,000.

The Monitor has set up a dedicated web page for the Company's CCAA proceeding that includes the Initial Order, other legal documents and reports of the Monitor. This web page will be routinely updated during the proceeding so that stakeholders can observe and review key developments. The URL for the Monitor's web page is:

<http://www.g-forcegroup.ca/pretty-estates-ltd/>

Also, please be advised that the Company has retained Integrated Hospitality Management Ltd. ("IHM") as its agent to take control of the operations and management of the Resort during the restructuring process. A separate communiqué from IHM is enclosed for your review.

Please continue to monitor our website for updates, and if you have any questions about the CCAA proceeding please direct them to the Monitor's office (tel. 778.370.0003 or e-mail [mail@g-forcegroup.ca](mailto:mail@g-forcegroup.ca)).

Yours truly,

G. Powroznik Group Inc.  
in its capacity as Court Appointed Monitor of  
Pretty Estates Ltd.



Per: Chris Sinclair  
Senior Manager

Enclosures

Pretty Estates Ltd.

List of creditors with claims greater than \$1,000

As at November 10, 2014 (all amounts in \$CAD)

Creditor name	Address	Address (2)	Town/City	Prov	Postal	Total
0700256 B.C. Ltd.	14282 Morris Valley Road		Harrison Mills	BC	V0M 1L0	2,422,106.94
A.J. Pumps	46170 Airport Road		Chilliwack	B.C.	V2P 1A5	1,099.43
Acushnet Canada Inc.	500 Harry Walker Parkway North		East Gwillimbury	Ontario	L9N 0M9	5,429.96
AlSCO Linen & Uniform Rental Services	5 West 4th Ave		Vancouver	BC	V5Y 1G2	1,353.36
B2B Bank	Attn: Group Department	2100-777 Bay Street	Toronto	Ontario	M5G 2N4	20,444.00
BC Hydro	PO Box 9501		Vancouver	B.C.	V6B 4N1	5,592.24
Betty Anne Faulker	14282 Morris Valley Road		Harrison Mills	BC	V0M 1L0	1,846,188.13
Black Press Group Ltd.	Box #3600		Abbotsford	B.C.	V2S 4P4	1,298.22
Burden Propane	PO Box 294		Harrison Hot Springs	B.C.	V0M 1K0	1,047.06
Canterbury Coffee Corp.	1 - 8080 North Fraser Way		Burnaby	B.C.	V5J 0E6	4,205.37
Central Foods Co. Ltd.	12160 Horseshoe Way		Richmond	BC	V7A 4V5	2,972.95
Charlotte Faulkner	5008 Rugby St.		Burnaby	BC	V5E 2M8	104,812.50
Chilliwack Computer Shack	8742 Pearson Street		Chilliwack	B.C.	V2P 5R8	3,430.19
Colliers International Realty Advisors Inc.	19th Floor, Granville Square	200 Granville Street	Vancouver	BC	V6C 2R6	4,662.49
Elite Fire Protection Ltd	Unit 1-33605 Maclure Road		Abbotsford	B.C.	V2S 7W2	1,008.00
Elm Construction Ltd.	Box 34		Harrison Mills	B.C.	V0M 1L0	5,250.00
Envision Credit Union	32711 South Fraser Way		Abbotsford	BC	V2T 3S3	1,708,082.71
Faulkner, Elizabeth	14282 Morris Valley Road		Harrison Mills	B.C.	V0M 1L0	5,000.00
	2300, Bental 5, 550 Burrard Street	Box 30	Vancouver	B.C.	V6C 2B5	1,691.96
Gowling Lafleur Henderson LLP	100 Esplanade Ave.		Harrison Hot Springs	BC	V0M 1K0	14,175.00
Harrison Hot Springs Resort	8007 Aitken Rd		Chilliwack	B.C.	V2R 4H5	2,523,841.69
James Young	8 - 240 Broadway Avenue		Toronto	Ontario	M4P 1V9	1,512.00
Jonathan Wong Apparel Inc.	7237 Wilson Avenue		Delta	B.C.	V4G 1E5	8,950.24
Keso Turf	955 Green Valley Crescent	Suite 105	Ottawa	ON	K2C 3V4	1,466.28
NGCOA Canada						
OGIO	14926 South Pony Express Road		Bluffdale	UT	84065	2,085.88
Plant Health Division	61 Walnut Drive SW		Calgary	AB	T3C 3H4	3,009.44
Rampion Enterprises Ltd.	6600 Fraserwood Place		Richmond	B.C.	V6W 1J3	1,521.26
	Fraser Valley and Northern Tax Services Office, Regional Intake					
Receiver General for Canada (CRA)	Centre for Insolvency	PO Box 11575 Station Main	Surrey	BC	V3T 0E5	100,227.44
Rollins Machinery Ltd.	21869 56th Avenue		Langley	B.C.	V2Y 2M9	1,868.75
SOCAN West Coast Division	41 Valleybrook Drive		Toronto	ON	M3B 2S6	2,708.09
	RBC Symcore c/o Spy Optic	2060 Quebec Street 3rd Floor				
SPY Optic Inc.	LB#V49201C		Vancouver	BC	V5T 4J7	4,762.12
Sysco Vancouver	1346 Kingsway Avenue		Port Coquitlam	B.C.	V3C 6G4	53,616.64
TerraLink Horticulture Inc.	464 Riverside Road South		Abbotsford	B.C.	V2S 7M1	20,279.74
Vancouver Coast & Mountains	270 - 1651 Commercial Drive		Vancouver	B.C.	V5L 3Y3	2,467.50



INTEGRATED HOSPITALITY MANAGEMENT LTD

November 12, 2014

To the Vendors of Pretty Estates Ltd.

**RE: PRETTY ESTATES LTD. (the "Resort")**

We write to advise that that on Monday November 10, 2014, the Resort made application to the Supreme Court of British Columbia, and received an Order ("Initial Order") for protection from its creditors by way of a stay of proceedings pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended ("CCAA"). The purpose of the CCAA proceedings is to provide the Resort with time to develop a restructuring plan (the "Plan") with its creditors, which will be presented to the creditors for ratification.

As a result of the CCAA Application and Initial Order we advise that your trade account with the Resort as at November 10, 2014 has been frozen and no payments will be made on this account in the short term.

Paragraph 8(a) of the Order prohibits the company from paying any amounts owing as at November 10, 2014.

All amounts owing as at November 10, 2014 will be considered in the plan of reorganization that will be prepared.

Pursuant to the Initial Order, G. Powroznik Group Inc. has been appointed as the Court appointed Monitor in the CCAA proceedings. If you have any questions regarding the CCAA proceedings, you may contact Mr. Chris Sinclair of G. Powroznik Group Inc. Mr. Sinclair's telephone number is 778.371.0013.

A copy of the Initial Order may be viewed at:


<http://www.g-forcegroup.ca/pretty-estates-ltd/>

We also advise that the Resort has engaged Integrated Hospitality Management Ltd. ("IHM") as its Agent to take control of its operations and management during the reorganization period.

IHM would like to continue the business relationship, and to that end, is requesting that you provide new account terms for the supply of goods and services, going forward. Please contact Heather Boer, Financial Controller at the Resort or the writer to arrange for the new trade account.

Thank you for your continued support of the Resort and we look forward to working with you.

Sincerely,

  
Integrated Hospitality Management Ltd.

Per: Ralph Miller, CPA, CA, CBV, CHA, CHAE  
President

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