



December 19, 2013

G. Powroznik Group Inc.
780 – 333 Seymour Street
Vancouver, British Columbia
Canada V6B 5A6
Phone: 778.370.0003
Fax: 778.370.0043

*To the Creditors of 0409725 B.C. Ltd.
dba Odenza Homes ("Odenza")*

Dear Sirs:

In the matter of the bankruptcy of 0409725 B.C. Ltd. dba Odenza Homes

We confirm that on December 16, 2013, 0409725 B.C. Ltd. dba Odenza Homes ("**Odenza**") made an assignment into bankruptcy for the general benefit of creditors under s.49 of the *Bankruptcy and Insolvency Act*. G. Powroznik Group Inc. of G-Force Group has been appointed as the Trustee in bankruptcy (the "**Trustee**") for the estate of Odenza.

With this letter, we enclose several documents relating to the administration of the estate and to your position as a potential creditor of Odenza:

- Notice of Bankruptcy and First Meeting of Creditors (Form 67);
- A list of all known creditors as at December 16, 2013;
- Proof of Claim form (Form 31);
- Checklist for Proof of Claims (included as "Appendix A" to Form 31); and
- Proxy (Form 36).

The First Meeting of Creditors will be held at the Trustee's office on Wednesday, January 8, 2014 at 10:00am. Additional information on the bankruptcy, including the Trustee's Report to the Creditors on Preliminary Administration, will be posted on the Trustee's website on or before January 7, 2014 at <http://www.g-forcegroup.ca/bankruptcy-of-0409725-b-c-ltd/>

For unsecured claims, you may complete and submit your proof of claim (using Form 31) to the Trustee's office electronically to mail@g-forcegroup.ca or by fax to 778-370-0043, or by regular mail to the address indicated in our letterhead above.

For trust and lien claimants under the *Builders Lien Act*, please review the letter, included in this package, with respect to the concurrent Trust Claim Settlement Program, authorized by Court Order, for trust and lien claimants under the *Builders Lien Act*. We expect that many of Odenza's creditors are trust and lien claimants for work/supplies provided to specific job sites and accordingly should follow the procedures as set forth in that letter.

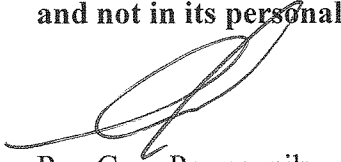
All other queries relating to administration of the estate and the process for submitting claims may be directed to the Trustee's office as follows:

- Patricia Foster at 778.370.0003 (e-mail at pfoster@g-forcegroup.ca); or
- Nancy Powroznik at 778.370.0010 (e-mail at npowroznik@g-forcegroup.ca).

Yours truly,

G. Powroznik Group Inc.

**In its capacity as trustee for the bankrupt estate of 0409725 B.C. Ltd.
and not in its personal capacity**



Per: Gary Powroznik
Managing Director

Enclosures

District of: British Columbia
Division No. 03 - Vancouver
Court No. B131552
Estate No. 11-1820752

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

Take notice that:

1. 0409725 B.C. Ltd. filed (or was deemed to have filed) an assignment on the 16th day of December 2013, and the undersigned, G. Powroznik Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 8th day of January 2014, at 10:00 o'clock AM, at the office of G. Powroznik Group Inc., at #780 - 333 Seymour St., Vancouver, British Columbia.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.


4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 19th day of December 2013.

G. Powroznik Group Inc. - Trustee

Per:



Gary Powroznik
#780 - 333 Seymour St.
Vancouver BC V6B 5A6
Phone: (778) 370-0003 Fax: (778) 370-0043

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

0409725 B.C. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	4th Dimension Design Ltd	9368 Prince Charles Boulevard Surrey BC V3V 1S6	13,371.38	0.00	13,371.38
2	674901 BC Ltd.	114-6540 Hastings Street Burnaby BC V5B 4Z5	25,735.17	0.00	25,735.17
3	A & B Tool Rentals	1331 Venables Street Vancouver BC V3T 2W9	3,345.93	0.00	3,345.93
4	A & G Concrete	6191-129A Street Surrey BC V3X 1S2	1,125.60	0.00	1,125.60
5	A. Lynch & R. Bon	3939 Heather St Vancouver BC V5Z 3L5	30,928.00	0.00	30,928.00
6	ABC Tree Men	8952 15th Ave Burnaby BC V3N 1Y3	1,302.00	0.00	1,302.00
7	Access Garage Doors Ltd.	#135-7391 Vantage Way Delta BC V4G 1M3	3,268.30	0.00	3,268.30
8	Ace Environmental Services Ltd.	7712 Buller Ave Burnaby BC V5J 4T1	10,395.00	0.00	10,395.00
9	Adaptive Technical Inc (HOLD payments)	#208 - 2323 Boundary Road Vancouver BC V5M 4V8	236.25	0.00	236.25
10	Adroit Construction Co. Ltd	151-32500 South Frazer Way Abbotsford BC V2T 4W1	3,045.00	0.00	3,045.00
11	Al Remtulla & Co	#206 - 1638 West Broadway Vancouver BC V6J 1X6	3,896.95	0.00	3,896.95
12	Alliance Maintenance Ltd	478 East 54th Ave Vancouver BC V5X 1L4	1,890.00	0.00	1,890.00
13	Allied Ready Mix Concrete Limited	V8261 VANCOUVER BC V6B 6N3	2,644.10	0.00	2,644.10
14	Ames Tile & Stone	2229 Beta Ave Burnaby BC V5C 5N1	6,093.15	0.00	6,093.15
15	Anne McDonald	2208 W 23rd Ave Vancouver BC V6L 1N4	5,986.00	0.00	5,986.00
16	Apex Disposal Ltd	4524 Georgia Street Burnaby BC V5C 2V6	9,925.00	0.00	9,925.00
17	Arco Plumbing & Heating Ltd.	12668 90A Ave Surrey BC V3V 1C7	154,415.10	0.00	154,415.10
18	Avi Masonry Ltd.	2725 E. 49 Ave. Vancouver BC V5S 1K3	11,497.50	0.00	11,497.50
19	B & B Roofing Ltd	7879 123 Street Surrey BC V3W 6L8	18,775.25	0.00	18,775.25
20	B.C. Brick Supplies Ltd	3100 No. 5 Road Richmond BC V6X 2T5	966.55	0.00	966.55
21	B.J. Print Center Enterprises Ltd.	Suite 108 - 19915 64 Avenue Langley BC V2Y 1G9	246.40	0.00	246.40
22	Benjamin Moore Paint	3637 West 16th Ave Vancouver BC V6R 3C3	4,731.56	0.00	4,731.56
23	B-H Woodturning Ltd.	810 Derwent Way Delta BC V3M 5R1	7,673.00	0.00	7,673.00
24	Blue Grouse Wine Cellars	1621 Welch Street North Vancouver BC V7P 2P2	770.33	0.00	770.33

16-Dec-2013

Date



Jagwinder S. Hundal

District of: British Columbia
 Division No. 03 - Vancouver
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 Estate No.

FORM 78 -- Continued

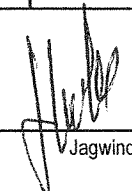
List "A"
 Unsecured Creditors

0409725 B.C. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Brent Comber	1657 Columbia St. North Vancouver BC V7J 1A5	12,913.60	0.00	12,913.60
26	Bridge Fireplace Group	#1 2250 Tyner Street Port Coquitlam BC V3C 2Z1	2,921.09	0.00	2,921.09
27	Burnaby Concrete Placing Ltd.	10426 Bird Road Richmond BC V6X 1N6	9,250.50	0.00	9,250.50
28	Burritt Bros.	3594 Main St., Vancouver BC V5N 3N3	9,940.23	0.00	9,940.23
29	C & H Stobbe	1080 E 12th Ave Vancouver BC V5T 2J6	27,631.00	0.00	27,631.00
30	C. Logue & L. Wilcheck	3818 W 29th Ave Vancouver BC V6S 1T8	29,204.00	0.00	29,204.00
31	Canadian Springs	PO BOX 4514 STN A TORONTO ON M5W 4L7	87.40	0.00	87.40
32	CBSC Capital Inc	1235 North Service Road West, Suite 100 Oakville ON L6M 2W2	238.20	0.00	238.20
33	Chris Milner	9711 Stillmond Rd Richmond BC V7E 1N8	2,205.00	0.00	2,205.00
34	City of Vancouver	453 W 12th Ave Vancouver BC V5Y 1V4	376.75	0.00	376.75
35	Closet Craft Ltd.	310-17750 65A Ave Surrey BC V3S 5N4	7,875.00	0.00	7,875.00
36	Cloverdale Concrete Form Rentals	#475, 47-20821 Fraser Highway Langley BC V3A 0B6	2,590.13	0.00	2,590.13
37	Coastal Building Products	#12 - 1080 Cliveden Ave Delta BC V3M 6G6	7,985.27	0.00	7,985.27
38	Colin & Alice Lo	653 W 26th Ave Vancouver BC V5Z 2E5	74,405.00	0.00	74,405.00
39	Colonial Countertops Ltd.	3841 Still Creek Ave. Burnaby BC V5C 4E2	6,752.75	0.00	6,752.75
40	Concretemelody Enterprises	356 Hospital Street New Westminster BC V3L 3L4	525.00	0.00	525.00
41	Continental Stone World	1685 Venables Street Vancouver BC V5L 2H1	8,720.25	0.00	8,720.25
42	DalTile	2770 Bentall St. Vancouver BC V5M 4H4	323.54	0.00	323.54
43	Decor Bath & Lighting Ltd.	1375 Kingsway Vancouver BC V5V 3E3	10,989.44	0.00	10,989.44
44	Derek/Heejung Soong	579 W29th Vancouver BC V5Z 2H8	37,443.00	0.00	37,443.00
45	Diamond Carpet Centre Ltd	103-7750 128 Street Surrey BC V3W 4E6	15,480.34	0.00	15,480.34
46	Dunbar Lumber Supply	3637 W. 16th Ave Vancouver BC V6R 3C3	4,097.52	0.00	4,097.52
47	Dynamite Concrete Pumping Ltd.	2541 East 5 th Ave Vancouver BC V5S 1P8	6,555.37	0.00	6,555.37
48	E & D Woo/Yung	2996 West 28th Ave Vancouver BC V6L 1X2	62,071.00	0.00	62,071.00

16-Dec-2013

Date


 Jagwinder S. Hundal

List "A"
 Unsecured Creditors

0409725 B.C. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	E3 Eco Group Inc.	1300-1500 West Georgia Vancouver BC V6G 2Z6	3,317.50	0.00	3,317.50
50	EcoSource Ventilation Services Ltd.	936 Clarke Rd Port Moody BC V3H 1M2	22,673.70	0.00	22,673.70
51	EMCO Corporation	8308 - 129th Street Surrey BC V3W 0A6	3,489.76	0.00	3,489.76
52	EuroLine Windows Inc.	7620 MacDonald Road Delta BC V4G 1N2	5,000.00	0.00	5,000.00
53	F.A.F.A. Trucking Ltd.	13566 78A Avenue Surrey BC V3W 2Y3	384.20	0.00	384.20
54	Fasken Martineau DuMoulin LLP	2900-550 Burrard Vancouver BC V6C 0A3	7,612.23	0.00	7,612.23
55	Fencelink Construction Rentals	8411 Calder Road Richmond BC V7C 4B9	166.95	0.00	166.95
56	Final Touch Window Coverings Inc.	#101 - 758 Copping Street North Vancouver BC V7M 3G6	3,622.50	0.00	3,622.50
57	Flash Courier Services Inc	P.O. Box 3962 Stn Terminal Vancouver BC V6B 3Z4	1,541.98	0.00	1,541.98
58	Fontile Corporation Ltd	270 Terminal Ave Vancouver BC V6A 2L6	13,827.25	0.00	13,827.25
59	Fraserview Insulation Ltd.	PO Box 75112 - 8165 Main Street Vancouver BC V5X 4V7	24,060.00	0.00	24,060.00
60	G.R. Williams Land surveying Ltd.	#201-1375 Mclean Drive Vancouver BC V5L 3N7	5,760.36	0.00	5,760.36
61	Genesis Security Group	310 - 1770 Burrard St. Vancouver BC V6J 3G7	4,386.43	0.00	4,386.43
62	Global Carpets & Hardwood Ltd. (HOLD)	8729 Heather Street Vancouver BC V6P 3T1	90,297.05	0.00	90,297.05
63	Gordon Gingras Painting	c/o 125 - 1628 West 1st Ave Vancouver BC V6J 1C1	2,510.00	0.00	2,510.00
64	Graybar Metal Works Ltd.	160-6753 Graybar Road Richmond BC V6W 1H7	36,522.15	0.00	36,522.15
65	Greater Vancouver Home Builder's Association	1003, 7495-132 Street Surrey BC V3W 1J8	1,270.50	0.00	1,270.50
66	Groundwork Construction Cleaning	3474 Franklin Street Vancouver BC V5K 1Y3	7,963.12	0.00	7,963.12
67	H.D. Paintings Ltd	16471 40th Ave Surrey BC V3S 0L2	36,285.00	0.00	36,285.00
68	Han Appliances & Refrigeration Ltd.	1130-22091 Fraserwood Way Richmond BC V6W 0A8	5,241.95	0.00	5,241.95
69	Hayer Demolition Ltd	6213-126B Street Surrey BC C3X 3N2	14,846.25	0.00	14,846.25
70	Hollandia Concrete Ltd.	11580 Pelican Court Richmond BC V7E 3P4	1,837.50	0.00	1,837.50
71	ICan Tile Distributors Ltd.	8059 North Fraser Way Burnaby BC V5J 5M8	3,506.60	0.00	3,506.60
72	Infinite Drywall Ltd	10280 Sheaves Way Delta BC V4C 8G4	50,678.95	0.00	50,678.95

16-Dec-2013

Date



Jagwinder S. Hundal

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors

0409725 B.C. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Intercity Woodcraft	406 Canfor Avenue New Westminster BC V3L 5G2	9,312.00	0.00	9,312.00
74	Island Glass Ltd.	110-1120 Hammersmith Gate Richmond BC V7A 5J1	1,221.85	0.00	1,221.85
75	J & H Rebars Ltd (check WCB)	5733-Kettle Cr West Surrey BC V3S 8R6	23,679.81	0.00	23,679.81
76	J & V Mergens	3572 E 48th Ave Vancouver BC V5S 1H7	136,999.00	0.00	136,999.00
77	Jaguar Concrete	11491 Blundell Rd Richmond BC V6Y 1L4	1,368.80	0.00	1,368.80
78	Jiffy John Rentals Ltd	PO Box 337 Maple Ridge BC V2X 7G2	4,479.82	0.00	4,479.82
79	John Morgan	Unit #9 - 4100 Salish Drive Vancouver BC V6N 3M2	12,633.00	0.00	12,633.00
80	Kerrisdale Equipment	820 SW Marine Drive Vancouver BC V6P 5Y8	2,192.97	0.00	2,192.97
81	Kerrisdale Lumber Co. Ltd	6191 West Blvd Vancouver BC V6M 3X3	2,385.20	0.00	2,385.20
82	Kevin Conn	5280 Dunbar St Vancouver BC V6N 1V9	5,415.00	0.00	5,415.00
83	Krane Electric (99373)	#4 - 601 Bute Street Vancouver BC V6E 3M2	2,575.00	0.00	2,575.00
84	Kuhn LLP	100-32160 South Fraser Way Abbotsford BC V2T 1W5	75.61	0.00	75.61
85	Lai's Renovation	9660 Gilbert Road Richmond BC V7E 2G8	20,107.50	0.00	20,107.50
86	Langley Door Crazy Ltd	Unit 4 - 9530 189 Street Surrey BC V4N 4W7	16,459.85	0.00	16,459.85
87	Life Space Interior Design Ltd	222- 2628 Maple Street Port Coquitlam BC V3C 0E2	4,179.00	0.00	4,179.00
88	LNG Studios	Suite 300- 112 East 3rd Ave Vancouver BC V5T 1C8	630.00	0.00	630.00
89	Louis Ngan Land Surveying Inc	4938 Victoria Dr Vancouver BC V5P 3T6	1,102.50	0.00	1,102.50
90	LS Vancouver Custom Glass Ltd.	PO Box 47049, Denman Place Vancouver BC V6G 3E1	19,391.89	0.00	19,391.89
91	M & M Lawn Sprinklers	3882 Main Street Vancouver BC V5V 3P0	5,880.00	0.00	5,880.00
92	M&A Painting Ltd	3 - 2365 W8th Ave. Vancouver BC V6K 2A8	15,910.00	0.00	15,910.00
93	Maple Landscaping & Maintenance Ltd.	11821- 78B Ave Delta BC V4C 1R9	28,686.60	0.00	28,686.60
94	Matakana Scaffolding B.C. Inc.	122-1085 East Kent Ave N Vancouver BC V5X 4V9	89.25	0.00	89.25
95	Midland Appliance Ltd.	13651 Bridgeport Rd Richmond BC V6V 1J6	57,344.77	0.00	57,344.77
96	Mint Metals	#2309-9888 Cameron St Burnaby BC V3J 0A4	3,050.70	0.00	3,050.70

16-Dec-2013

Date



Jagwinder S. Hundal

List "A"
 Unsecured Creditors

0409725 B.C. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Monarch Floor & Window Coverings	#200 - 4363 Dawson St. Burnaby BC V5C 4B4	22,173.75	0.00	22,173.75
98	Mountain Maple Ltd.	10972 McAdam Road Delta BC V4C 3E8	779.62	0.00	779.62
99	Mowology	2845 West 15th Avenue Vancouver BC V6K 3A1	89.25	0.00	89.25
100	Mundo Tile	4126 Vanables Street Burnaby BC V5C 2Z8	13,417.49	0.00	13,417.49
101	Murka Holdings Corp	11827 Greenhaven Court Pitt Meadows BC V3Y 1L7	72,290.82	0.00	72,290.82
102	N & S D'Souza	3887 St Georges North Vancouver BC V7N 1W3	93,653.00	0.00	93,653.00
103	Nad Robertson	773 E 53rd Ave Vancouver BC V5X 1J7	52,153.00	0.00	52,153.00
104	New Generation Concrete Ltd.	3775 Avondale St Burnaby BC V5G 1N8	9,397.08	0.00	9,397.08
105	New Kingston Granite & Marble Design Ltd.	Unit 195-1991 Savage Road Richmond BC V6V 0A4	210.00	0.00	210.00
106	New Supreme Building Solutions Inc.	4189 Rumble Street Burnaby BC V5J 1Z9	15,087.50	0.00	15,087.50
107	Northwest Coast Development	7903 Elwell Street Burnaby BC V5E 1M3	41,956.00	0.00	41,956.00
108	Northwest Landscape Supply Ltd.	5883 Byrne Road Burnaby BC V5J 3J1	1,543.15	0.00	1,543.15
109	O.J. Electric Ltd.	9366 148 A Street Surrey BC V3R 3Y9	48,003.75	0.00	48,003.75
110	Olympia Tile	2350 Willingdon Ave Burnaby BC V5C 5J6	4,391.83	0.00	4,391.83
111	Orca Security Corp.	Unit #111 - 8988 Fraserton Crt. Burnaby BC V5J 5H8	25,638.84	0.00	25,638.84
112	Pacific Shower Doors	2927 Norland Ave Burnaby BC V5B 3A9	8,621.55	0.00	8,621.55
113	Pacific West Contracting	2875 St. George St. Vancouver BC V5T 3R8	3,753.75	0.00	3,753.75
114	Peretti Cabinetry & Countertops	215-4783 Dawson Street Burnaby BC V5C 0A8	92,705.90	0.00	92,705.90
115	Phoenix Structural Designs Ltd.	#200A - 1180 Kingsway Ave. Port Coquitlam BC V3C 6N7	504.00	0.00	504.00
116	Planet Paving Ltd	8621-Tulsey Crescent East Surrey BC V3W 7P6	5,985.00	0.00	5,985.00
117	Porcelec Ent. (COQ.) Ltd.	3307 Robson Drive Coquitlam BC V3E 2X8	183.75	0.00	183.75
118	Precision Stone Works Ltd.	220 - 1655 Broadway Street Port Coquitlam BC V3C 2M7	3,045.00	0.00	3,045.00
119	Pro-Edge Developments Ltd.	4663 Marine Dr. Burnaby BC V5J 3G4	4,433.05	0.00	4,433.05
120	Quality Door Sales Ltd	35084 Sward Road Mission BC V2V 7H2	840.00	0.00	840.00

16-Dec-2013

Date



Jagwinder S. Hundal

District of: British Columbia
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FORM 78 -- Continued

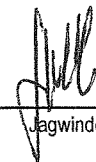
List "A"
 Unsecured Creditors

0409725 B.C. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	Raemeers Holdings Ltd	20412 41B Ave Langley BC V3A 5N4	392.00	0.00	392.00
122	Rafael Sageev	3476 W 23rd Ave Vancouver BC V6S 1K3	3,641.00	0.00	3,641.00
123	Richmond Building Supplies Co. Ltd.	12231 Bridgeport Road Richmond BC V6V 1J4	95.20	0.00	95.20
124	RMC Ready Mix Ltd.	PO Box 7415 Vancouver BC V6B 4E2	42,674.04	0.00	42,674.04
125	Robinson Lighting & Bath Center	2285 Cambie Street Vancouver BC V5Z 2T5	6,847.35	0.00	6,847.35
126	Rong Tian	3819 W 22 Ave Vancouver BC V6S 1J8	122,191.00	0.00	122,191.00
127	Savannah Heating Products Ltd	Unit 100 - 11091 Bridgeport Road Richmond BC V6X 1T3	5,825.84	0.00	5,825.84
128	Save More Plumbing & Lighting	1790 Kingsway Vancouver BC V5N 2S6	673.12	0.00	673.12
129	Sea to Sky Precision Construction Ltd.	8579 171 St. Surrey BC V4N 5J1	13,230.00	0.00	13,230.00
130	Sen Western Wholesale Lumber Ltd	8188 Manitoba St Vancouver BC V5X 3A2	3,663.17	0.00	3,663.17
131	Shaban Hauling & Disposal	16-12211 Cambie Rd Richmond BC V6V 2H8	3,662.50	0.00	3,662.50
132	Sierrasil Health Inc.	#530 - 1501 Broadway Ave Vancouver BC V6J 4Z6	19,476.00	0.00	19,476.00
133	Smart Garage Door Ltd.	7-7504 Vantage Place Delta BC V4G 1A5	3,025.00	0.00	3,025.00
134	Standard Building Supplies	4925 Still Creek Ave Burnaby BC V5C 5V1	143,265.26	0.00	143,265.26
135	Summit Engineering Corp	#200 - 4620 Sidney Street Vancouver BC V5N 5N8	5,512.50	0.00	5,512.50
136	Super Concrete Cutting & Coring Ltd.	6236 Arlington Street Vancouver BC V5S 4T7	399.00	0.00	399.00
137	SYNLawn Westcoast Ltd.	21650 50B Ave., Langley BC V3A 8W8	5,492.01	0.00	5,492.01
138	The Lighting Warehouse	12420 Bridgeport Rd Richmond BC V6V 1J5	23,593.08	0.00	23,593.08
139	The Other Room	1626 Lloyd Ave North Vancouver BC V7P 3M6	14,143.80	0.00	14,143.80
140	Tierra Sol Ceramic Tile Ltd	4121 Halifax Street Burnaby BC V5C 3X3	647.61	0.00	647.61
141	TReO Port Mann	P.O. Box 13107 Vancouver BC V6B 4W6	15.90	0.00	15.90
142	Trust Property Services	Suite 10 - 1160 Nicola Street Vancouver BC V6G 2E5	18,300.00	0.00	18,300.00
143	U.K. Stylish	1271 E. 64 Avenue Vancouver BC V5X 2N8	1,417.50	0.00	1,417.50
144	United Home Builders	4976 - 203 A Street Langley BC V3A 6E1	14,910.00	0.00	14,910.00

16-Dec-2013

Date



Jagwinder S. Hundal

District of: British Columbia
Division No. 03 - Vancouver
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Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

0409725 B.C. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	Universal Supply Co. Inc	2835 East 12th Ave Vancouver BC V5M 4P9	28,455.80	0.00	28,455.80
146	Van Inked	Daye Nguyen Markham ON L6G 0C5	6,614.72	0.00	6,614.72
147	Vancouver Excavating & Contracting Ltd.	3328 Wellington Vancouver BC V5R 4Y2	53,666.28	0.00	53,666.28
148	Vanity Vancouver	#1135 - 11980 Hammersmith Way Richmond BC V7A 0A4	4,141.60	0.00	4,141.60
149	W.Jiang	2572 Parker St. Vancouver BC V5K 2T3	600.00	0.00	600.00
150	West Coast Fence Rentals	5676 Nanaimo Street Vancouver BC V6S 2G2	327.50	0.00	327.50
151	West Coast Home & Truss Ltd.	10230-120 Street Surrey BC V3V 4G1	6,975.00	0.00	6,975.00
152	Westcan Plaster & Stucco Ltd	9460 Bundell Rd Richmond BC V6Y 1K6	71,400.00	0.00	71,400.00
153	Westeck Windows Mfg Inc.	8104 Evans Parkway Chilliwack BC V2R 5R8	3,984.95	0.00	3,984.95
154	Woodhaven Kitchens Ltd.	2509 Kingsway Avenue Port Coquitlam BC V3C 1T5	3,381.00	0.00	3,381.00
155	Woodstop Building Supplies Ltd.	1335 Draycott Road North Vancouver BC V7J 1W1	677.60	0.00	677.60
156	Xin Qiang Li & Na Cao	1525 Acadia Rd Vancouver BC V6T 1P8	179,018.00	0.00	179,018.00
Total:			2,718,009.36	0.00	2,718,009.36

16-Dec-2013

Date



Jagwinder S. Hundal

Form 31
Proof of Claim

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2),
124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy (or the proposal or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or, in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

A. Unsecured Claim of \$_____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$_____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. Claim of Lessor for Disclaimer of a Lease \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. Secured Claim of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents)

D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. Claim by Wage Earner of \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

F. Claim by Employee for Unpaid Amount Regarding Pension Plan of \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

G. Claim Against Director \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. Claim of a Customer of a Bankrupt Securities Firm
\$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(provide details of payments, credits and transfers at undervalue).*

(Applicable only in the case of the bankruptcy of an individual.)

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at: _____, this ____ day of _____.

Witness

Creditor (Individual or Corporation)

Telephone No.: _____

Fax No.: _____

Email address: _____

Notes: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

Warnings: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Appendix A

Checklist for Proof of Claims

This checklist is provided to assist you in preparing the proof of claim form and, where required, the proxy form, in a complete and accurate manner. Please specifically check each requirement.

General

- The signature of a witness is required.
- This document must be signed personally by the individual completing this declaration.
- Give the complete address where all notices or correspondence is to be forwarded.
- The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph 1

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Paragraph 3

- The statement of account (to be marked Schedule "A") must be complete.
- A detailed statement of account of the last three months must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments.

Paragraph 4

- Select appropriate category of claim.
- Provide additional supporting documentation as outlined in form (reference 4.B to H.), if necessary.

Paragraph 5

- All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the Bankruptcy Act.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a. within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - b. within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Proxy

The Bankruptcy Act permits a proof of claim to be made by a duly authorized agent of a creditor but this does not give such a person power to vote at the first meeting of creditors or to act as the proxy of the creditors.

General

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at meeting of creditors.
- In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

FORM 36

Proxy

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

**In the Matter of the Bankruptcy of 0409725 B.C. Ltd.
dba Odenza Homes**

I/We, _____ (*name of creditor*), of _____ (*name of town or city*), a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, with (*or without*) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Name of Corporate Creditor

Witness

Per _____
Name and Title of Signing Officer



December 19, 2013

*To the Creditors of 0409725 B.C. Ltd.
dba Odenza Homes ("Odenza")*

G. Powroznik Group Inc.
780 – 333 Seymour Street
Vancouver, British Columbia
Canada V6B 5A6
Phone: 778.370.0003
Fax: 778.370.0043

**(Please keep this letter for reference in dealing with Odenza or G-Force
regarding your claim)**

Dear Sirs:

**In the matter of the bankruptcy of 0409725 B.C. Ltd. dba Odenza
“Trust Claim Settlement Program and Non-Trust Claims”**

In the enclosed letter dated December 19, 2013, we informed you that on December 16, 2013, Odenza made an assignment into bankruptcy for the general benefit of its creditors pursuant to section 49 of the *Bankruptcy and Insolvency Act* (“**BIA**”) and G. Powroznik Group Inc. of G-Force Group (“**G-Force**”) was appointed Trustee in bankruptcy (the “**Trustee**”).

The bankruptcy process provides for the orderly realization of assets of a bankrupt company and distribution to its unsecured creditors. It does not however provide for a process to deal with trust and lien claims of its creditors (the “Trust Creditors” or trust funds and holdbacks as defined under the *Builders Lien Act* (“**BLA**”) which applies to Odenza’s contract to build or renovate houses on specific sites (“Job Sites”) for its clients or owners of the Job Sites (the “Owners”). As a result, the Trustee applied to the Supreme Court of British Columbia for approval of a program that G-Force has used before to provide for an orderly and cost-efficient process to deal with trust and lien claims, trust funds and holdbacks to significantly improve the recovery for creditors, efficiently complete unfinished projects for owners and minimize overall costs for most stakeholders.

Trust Claim Settlement Program

We confirm that on December 19, 2013, the Supreme Court of British Columbia made an Order (the “**Order**”) authorizing and approving a process to deal with trust and lien claims, trust funds and holdbacks and related matters (the “**Trust Claim Settlement Program**”) and appointed G-Force as **Claims Administrator**. The Trust Claims Settlement Program includes the following key elements for the Trust Creditors and Owners involved with Odenza:

1. An efficient and timely process for Trust Creditors to prove their proper trust and lien claims with the Claims Administrator;
2. An option for the Trust Creditors to file their lien claims with the Claims Administrator instead of incurring the additional cost of filing liens against title to the Job Sites;
3. Authority for the Claims Administrator to collect all trust funds and holdbacks from the Owners and determine who is entitled to them;
4. Authority for the Owners to pay all amounts due to Odenza for work on the Job Sites to the Claims Administrator including balances due under their contracts with Odenza and holdbacks to properly discharge their responsibilities to Odenza, Odenza's Trust Creditors and those who hold lien rights against the Job Sites ("**Lien Creditors**");
5. A requirement of the Claims Administrator to obtain approval of the Court for distribution to the Trust and Lien Creditors of all trust funds and holdbacks it receives.

A copy of the Order is posted on the G-Force webpage dedicated to the Odenza matter. We encourage creditors to regularly monitor the webpage for updates. The URL for the website is:

<http://www.g-forcegroup.ca/bankruptcy-of-0409725-b-c-ltd/>

Am I a Trust Creditor?

G-Force is requesting Odenza's creditors to file proofs of claim (described below) to confirm the status of their claim (i.e. trust or non-trust) and their entitlement to the potential trust funds and holdbacks for each Odenza contract. A creditor who can prove that it supplied materials, work or equipment relating to an improvement¹ to a Job Site covered by an Odenza contract, in accordance with the BLA, may qualify its claim as a trust claim and lien claim. We expect that every creditor who has lien rights under the BLA for unpaid work and services will also have a trust claim for the same amount. Under the Trust Claim Settlement Program, creditors need not file liens on title relating to the Odenza contracts. Instead, creditors can file trust and lien claims with G-Force and this will be equivalent to the filing of a lien on title.

To support your Trust and Lien Claims, creditors should submit with the Proof of Trust Claim and Lien Claim Form, copies of any invoices, purchase orders and any other evidence that the direct supply of materials, labour and equipment to a specific Odenza Job Site. G-Force will review all Trust and Lien Claims submitted to confirm whether they qualify as proper trust and lien claims under the BLA, utilizing its independent legal counsel or consulting the Court as necessary.

What if I do not have a Trust Claim?

Some creditors will not have any Trust and Lien Claims or a portion of their claim will not be a trust and lien claim. However, concurrently, The Trustee is required to run a claims process for the unsecured creditors of Odenza (the "**BIA Claim Process**"). The BIA Claim Process is independent of the Trust Claim Settlement Program.

¹Creditors can review the definition of an Improvement in the BLA which can be found at the following website:
http://www.bclaws.ca/EPLibraries/bclaws_new/document/ID/freeside/00_97045_01

Creditors whose claims do not or do not entirely qualify as a Trust and Lien Claim should file a standard Form 31 Proof of Claim under the BIA for the non-trust portion of their claim. We anticipate that some creditors will file both types of claims. The two claim forms are explained in more detail below.

Forms for Proving Claims

To summarize, there are two separate claims that creditors may file:

- Proof of Trust Claim and Lien Claim for trust claimants; and/or
- Form 31 Proof of Claim for non-trust claims.

These claim forms are attached and available for downloading and printing from the G-Force's dedicated Odenza webpage (URL is above).

Proof of Trust Claim and Lien Claim: If you believe that you have a claim against the Potential Trust Funds and holdbacks, please complete this form, attach all relevant supporting documentation (e.g. invoices, purchase orders etc.) with a summary page displaying the particulars of the invoices broken down by Odenza Contract or Job Site, and send the claim to G-Force by e-mail (mail@g-forcegroup.ca) or ordinary mail.

Form 31 Proof of Claim: If you believe that you do not have a Trust and Lien Claim, or not all of your claim qualifies as a Trust and Lien Claim, please complete the standard BIA Proof of Claim form, Form 31, attach the required statement of account (marked as Schedule "A" to the claim) and e-mail or mail your claim to G-Force.

Creditors whose claim differs from the balance that appears in the initial list of creditors included in this package, or require clarification about whether their supply relates to a specific improvement or not, should contact npowroznik@g-forcegroup.ca or telephone (778) 370-0010).

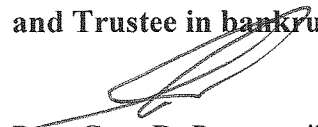
If you have any general questions regarding the matters referred to above, please contact Patricia Foster (778-370-0003) at G-Force.

Yours truly,

G. Powroznik Group Inc.

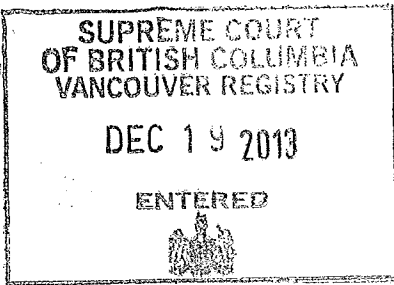
Claims Administrator for the Trust Claim Settlement Program

and Trustee in bankruptcy for the estate of 0409725 B.C. Ltd. dba Odenza Homes


Per: Gary D. Powroznik, FCA
Managing Director

GDP:pf

Enclosure



COURT NO. B-131552
ESTATE NO. 11-1820752
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY
IN THE MATTER OF THE BANKRUPTCY OF
0409725 B.C. LTD.**

TRUSTS CLAIMS SETTLEMENT PROGRAM ORDER

BEFORE THE HONOURABLE) 19/DEC/2013
MR. JUSTICE GRAUER)

UPON THE WITHOUT NOTICE APPLICATION of 0409725 B.C. Ltd. ("**Odenza**"), by G. Powroznik Group Inc. of G-Force Group ("G-Force") the Trustee in Bankruptcy of Odenza ("**Trustee**") coming on for hearing at Vancouver, British Columbia, on this day; AND UPON hearing Magnus Verbrugge and Matthew Swanson, counsel for the Trustee, and Bonita Lewis-Hand, counsel for Odenza and counsel for Odenza Homes Vancouver West Ltd., AND UPON reading the First Report of the Trustee dated December 18, 2013, and the pleadings and other materials filed herein; AND PURSUANT TO Sections 50, 50.4, 67.1, 69, 124, 127, 128, 135, 147, 149, 183 and 187 of the *Bankruptcy and Insolvency Act*, R.S.C., 1985, c. B-3 (the "**BIA**"), Sections 10 and 23 of the *Builders Lien Act*, S.B.C. 1997, c. 45 (the "**BLA**"), Section 10 of the *Law and Equity Act*, RSBC 1996, c. 253, and Rule 11 of the *Bankruptcy and Insolvency Act General Rules*, and the inherent jurisdiction of This Honourable Court.

THIS COURT ORDERS AND DECLARES THAT:

1. G. Powroznik Group Inc. of G-Force Group is hereby appointed as claims administrator of the Trust Claim Settlement Program (as defined below) (the "**Claims Administrator**").
2. The program developed by the Claims Administrator, as an officer of This Honourable Court, to

CGJ.

- (a) process trust claims relating specifically to work contracts of Odenza (the “**Contracts**”) for which funds have already been paid or are payable to Odenza (collectively, the “**Potential Trust Funds**”) that could, pursuant to Section 10 of the BLA, upon receipt by the Trustee or previously by Odenza be impressed with a trust in favour of certain statutory trust claimants (collectively, the “**Trust Claimants**”); and
- (b) process lien claims (collectively, the “**Lien Claims**”) arising in connection with projects where Odenza performed work or supplied materials (the “**Projects**”), asserted by lien claimants in respect of individual Projects (the “**Lien Claimants**”),

as set out in this Order (the “**Trust Claims Settlement Program**”), is hereby authorized and approved, and shall govern the adjudication and payment of claims to the Potential Trust Funds and to any statutory holdback (each, a “**Holdback**”, and collectively, the “**Holdbacks**”) required under the BLA in respect of the Contracts.

3. Subject to any right of set-off (save and except as prohibited by Section 6 of the BLA), and subject to paragraph 21 of this Order, all amounts owing to Odenza under each Contract, including Potential Trust Funds, shall be paid to the Claims Administrator by all "owners" and "contractors" (as such terms are defined in the BLA) who engaged Odenza and pursuant to which Odenza or any of Odenza's "subcontractors" or "material suppliers" performed "work" or supplied "materials" in relation to an "improvement" (as such terms are defined in the BLA) (collectively, the “**Owners and Contractors**”), together with the Holdbacks which, in accordance with paragraph 21 of this Order, may also be paid by the Owners and Contractors to the Claims Administrator for distribution in accordance with this Order under the Trust Claim Settlement Program.
4. The Claims Administrator shall create a separate consolidated trust account, or if more appropriate, individual trust accounts, (the “**Consolidated Trust Account**”) into which it shall deposit all amounts it receives from Owners and Contractors with respect to each “improvement” (as that term is defined in the BLA).

5. The Trustee will deposit any amounts received by the Trustee prior to this Order from Owners and Contractors or from Odenza upon filing its assignment in bankruptcy into the Consolidated Trust Account, excluding any such amount that the Trustee determines is not Potential Trust Funds (the “**Non-Trust Funds**”), and the Non-Trust Funds shall be retained by the Trustee for use in the administration of the bankruptcy of Odenza.
6. The Claims Administrator shall not deal with the Potential Trust Funds or Holdbacks, other than to place them into the Consolidated Trust Account, or to purchase a suitable interest bearing contract with such amounts, except as provided in paragraph 30 of this Order, or until and except as directed by further Order of This Honourable Court.
7. The sending by the Claims Administrator of the letters and package of materials attached Schedule "A", Schedule "B", Schedule "C", Schedule "D" and Schedule "E", attached to this Order, to creditors, clients and customers of Odenza is hereby authorized and approved;
8. The form of proof of trust and/or lien claim developed by the Claims Administrator (the “**Proof of Trust and Lien Claim Form**”), attached as Schedule "A" to this Order, is hereby authorized and approved for use in the Trust Claims Settlement Program.;
9. Notwithstanding the preceding paragraph of this Order, where a Lien Claimant is not also a Trust Claimant because it does not have a direct contract with Odenza (“**Third Party Lien Claimant**”), the form to be used by such Third Party Lien Claimant for purposes of this Order shall be the proof of lien claim form (“**Proof of Lien Claim**”) attached as Schedule "B" to this Order, which is hereby authorized and approved for use on the basis set out in the preceding paragraph of this Order.
10. The Claims Administrator is authorized and directed to send to each potential Lien Claimants and Trust Claimants by regular mail or email to its last known address in Odenza's books and records, a notice of the Trust Claim Settlement Program (the “**Initial Notice**”) which shall attach a Proof of Trust and Lien Claim Form, and/or Proof of Lien Claim (as appropriate) (each, a “**Claim Form**”). The Claims Administrator is hereby authorized and directed to send by registered mail a notice (the “**Notice to Prove**”

Claim”) attached as Schedule “C” to this Order, attaching the appropriate Claim Form, to each potential Lien Claimant and Trust Claimant (each, a “**Claimant**”) that does not respond to the Initial Notice of the Trust Claim Settlement Program by filing a Claim Form within 28 days of the date the Initial Notice was sent to it by the Claims Administrator;

11. Each person asserting a claim to the Potential Trust Funds or Holdbacks (each, a “**Claim**”), including Claimants and any other creditors of Odenza, is hereby authorized to prove such Claim by delivery of a Claim Form to the Claims Administrator.
12. If any Claimant does not deliver to the Claims Administrator, by registered mail or by personal service, a Claim Form properly completed and executed within 30 days of the date the Notice to Prove Claim was sent to the Claimant by the Claims Administrator, and provided all relevant periods for filing a claim of lien against title to the applicable property in connection with each contract with Odenza have expired, the Claims Administrator shall be at liberty to apply to This Honourable Court for approval and authorization to make a distribution of Potential Trust Funds and Holdback (as hereinafter defined) as the case may be without such Claimant having any entitlement to such distribution;
13. Claims of Claimants to any Holdback or Potential Trust Funds shall be determined in accordance with this Order;
14. The Claims Administrator, as officer of the court and in consultation with the Trustee, is hereby authorized to allow in whole or in part, or disallow in whole or in part, the claims of Claimants, within the bankruptcy proceedings of Odenza, in conjunction and together with the review and adjudication of all other claims of creditors of Odenza. The Claims Administrator is authorized to request further information from Claimants in the adjudication of the Claims;
15. The Claims Administrator, as officer of the court and in consultation with the Trustee, is authorized to rely upon the provisions of the BLA with respect to the adjudication of the Claims of all Claimants;

16. If the Claims Administrator, as officer of the court and in consultation with the Trustee, makes a determination to disallow, in whole or in part, a Claim of a Claimant to the Potential Trust Funds or any Holdback asserted pursuant to a completed Claim Form, the Claims Administrator shall send by registered mail to such Claimant, at the address of the Claimant as set out in the completed Claim Form, and in the manner provided for herein, a notice (a "**Notice of Disallowance**"), the form of which is attached as Schedule "D" to this Order, within 40 days after the Claims Administrator receives the completed and executed Claim Form of the Claimant;
17. The Claims Administrator, as an officer of the court, and in consultation with the Trustee, is authorized to issue an amended Notice of Disallowance in respect of any Claim, *nunc pro tunc* (an "**Amended Notice of Disallowance**"), substantially in the form attached hereto as Schedule "E" to this Order, in any circumstances where the Claims Administrator determines that it is warranted, and if the Claims Administrator issues an Amended Notice of Disallowance then the Notice of Disallowance previously issued by the Claims Administrator will be of no force and effect.
18. If the Claims Administrator delivers a Notice of Disallowance or an Amended Notice of Disallowance to a Claimant, then the Notice of Disallowance or the Amended Notice of Disallowance shall be final and conclusive unless such Claimant appeals the decision of the Claims Administrator to This Honourable Court within a 30-day period after the date on which the Notice of Disallowance or Amended Notice of Disallowance is delivered to it, or within such further time as This Honourable Court may allow upon an application made by the Claimant within the original 30-day period;
19. Any appeal brought by a Claimant from a Notice of Disallowance or Amended Notice of Disallowance shall be adjudicated by This Honourable Court in accordance with Section 135(4) of the BIA;
20. Any payment or distribution made by the Claims Administrator to a Claimant as a result of the Trust Claim Settlement Program and this Order shall not be subject to the levy provided for in Section 147 of the BIA;

21. Each of the Owners and Contractors is authorized to pay to the Claims Administrator the full amount of the Holdback required pursuant to the BLA in respect of its contract with Odenza. Payment to the Claims Administrator of the Holdback shall have the same effect as payment into court pursuant to Section 23 of the BLA;
22. The Claims Administrator, each of the Owners and Contractors, each Lien Claimant, and the Trustee are hereby authorized to apply to This Honourable Court in this proceeding to determine the amount of the applicable Holdback, to obtain cancellation from land title of all claims of builder's lien and certificates of pending litigation filed by Odenza or persons engaged by or under Odenza, and/or to obtain any and all other relief which could be available under Sections 23 or 24 of the BLA. All applications made pursuant to this paragraph shall be made on notice to the Claims Administrator, the applicable Owner and Contractor, the Trustee and any Lien Claimant in respect of the applicable contract with Odenza. The Claims Administrator shall provide to such applicant, on request, a list of all Lien Claimants to the applicable Holdback;
23. The Claims Administrator shall hold each Holdback as an officer of This Honourable Court, in trust for persons entitled to valid claims of lien against the improvements (as defined in the BLA) for which each Holdback was maintained, or valid claims against each of the Holdbacks themselves, subject to further Order of This Honourable Court;
24. The Claims Administrator is authorized and directed to deliver all materials to Claimants in connection with the Trust Claim Settlement Program to the last known address for the Claimants according to Odenza's books and records, by email, facsimile, or regular mail (except for any Notice to Prove Claim, Notice of Disallowance or Amended Notice of Disallowance, each of which shall be delivered by way of registered mail), as deemed appropriate in the circumstances by the Claims Administrator (and in the case of Third Party Lien Claimants, all such materials may be delivered to the address for delivery set out in the Claim of such Third Party Lien Claimant);
25. Any person claiming a lien against a Holdback may deliver notice of that lien in writing to the Claims Administrator by completing Part B of the Proof of Trust and Lien Claim. Once delivered to the Claims Administrator, such notice shall have the same effect for

purposes of Section 8(4) of the BLA as the filing of a claim of lien or the commencement of an action to enforce a lien against the Holdback. Following receipt by the Claims Administrator of such notice or notices, the Claims Administrator shall, on behalf of all persons who have claimed a lien, deliver written notice to the respective Owner or Contractor of such claim or claims of lien;

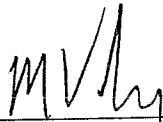
26. The Claims Administrator shall be entitled to reasonable compensation for its administration of the Trust Claims Settlement Program, and shall be entitled to be reimbursed for its reasonable fees and expenses (including fees and expenses of its counsel) from the Potential Trust Funds and Holdbacks, in an amount to be determined by further Order of This Honourable Court.
27. The Claims Administrator and its legal counsel shall be entitled to and are hereby granted a charge (“**Claims Administrator’s Charge**”) on the Potential Trust Funds and the Holdback, as security for their reasonable legal fees and disbursements incurred, both before and after the making of this Order, in respect of the Trust Claim Settlement Program, and the Claims Administrator’s Charge shall form a first charge on the Potential Trust Funds and Holdback in priority to all security interests, trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any creditor of Odenza, Trust Claimant or Lien Claimant, but subject to Section 14.06(7) of the BIA;
28. No security agreement or other documentation evidencing, or the filing, registration or perfection of the Claims Administrator’s Charge shall be required, and the Claims Administrator’s Charge shall be effective against the Potential Trust Funds and Holdback and shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered or perfected subsequent to the Claims Administrator’s Charge coming into existence, notwithstanding any failure to file, register or perfect the Claims Administrator’s Charge;
29. The Claims Administrator and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Claims Administrator and its legal counsel are hereby referred to a judge of the Supreme Court of British Columbia and may be heard on a summary basis;

30. Prior to passing of its accounts, the Claims Administrator shall be at liberty from time to time to apply reasonable amounts, out of the Potential Trust Funds and Holdback, against its fees and disbursements, including legal fees and disbursements, incurred at the normal rates and charges of the Claims Administrator or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by This Honourable Court;
31. Any creditor of Odenza, any Claimant, or the Trustee may apply to This Honourable Court on notice to the Claims Administrator and to any other party likely to be affected, for an order allocating the Claims Administrator's Charge amongst the Potential Trust Funds and Holdbacks for individual Projects;
32. The Claims Administrator shall incur no liability or obligation as a result of its appointment or the carrying out of the provisions of this Order, save and except in respect of any gross negligence or wilful misconduct on its part;
33. No proceeding or enforcement process in any court or tribunal shall be commenced or continued against the Claims Administrator except with the written consent of the Claims Administrator or with leave of This Honourable Court;
34. Nothing in this Order shall derogate from the protections afforded the Trustee by Section 14.06 of the BIA or by any other applicable legislation;
35. The Claims Administrator may from time to time apply to This Honourable Court for advice and directions arising from the terms of this Order or generally with respect to the administration of the Trust Claim Settlement Program;
36. Nothing in this Order shall operate to prevent or disqualify G-Force from continuing to act as Trustee of Odenza;
37. The Claims Administrator shall post a copy of this Order on its website <http://www.g-forcegroup.ca/bankruptcy-of-0409725-b-c-ltd/> and shall, as soon as reasonably practicable, send a copy of this Order, electronically or by mail, to all of Odenza's creditors listed in Odenza's Statement of Affairs sworn by Jag Hundal,

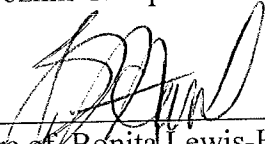
President of Odenza on December 15, 2013 as part of Odenza's assignment into bankruptcy and any other of Odenza's creditors who may have been inadvertently left off the Statement of Affairs.

- 38. This Order may be set aside or varied, in whole or in part, by any creditor of Odenza or any Claimant, provided its application to set aside or vary this Order is served on the Trustee and the Claims Administrator within ten (10) days after the date upon which this Order is sent by email, facsimile or regular mail to such creditor by the Claims Administrator.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Magnus Verbrugge
 party lawyer for the Trustee,
G. Powroznik Group Inc. of G-Force Group



Signature of Bonita Lewis-Hand
 party lawyer for 0409725 B.C. Ltd. and
Odenza Homes Vancouver West Ltd.

graw J.
By the Court.

Registrar

SCHEDULE "A"

G. Powroznik Group Inc. of G-Force Group
#780 - 333 Seymour St., Vancouver, BC V6B 5A6
Telephone (778) 370-0003; Fax (778) 370-0043
mail@g-forcegroup.ca

PROOF OF TRUST CLAIM and LIEN CLAIM

0409725 B.C. Ltd. dba Odenza Homes - Trust Claim Settlement Program

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the Trust Claim Settlement Program of 0409725 B.C. Ltd. dba Odenza Homes (the "Debtor") of the City of Vancouver in the Province of British Columbia and the trust and/or lien claim of _____, Creditor.

I, _____ (name of Creditor or representative of the Creditor),
of the City of _____ in the Province of _____, do hereby certify:

A. TRUST CLAIMS

1. That I am a trust claimant of the above named Debtor (or I am _____
(position/title) of _____ (Creditor), as contemplated under
s. 10 of the Builders Lien Act.

2. That I have knowledge of all the circumstances connected with the trust claim referred to below.

3. That the Debtor is indebted to the Creditor in the sum of \$ _____, after
deducting any counterclaims to which the Debtor is entitled.

4. I hereby declare that I/we have a trust claim(s) in the amount(s) and with respect to the
Improvement(s) (as defined in s. 10 of the Builders Lien Act) by the Debtor as contractor or
subcontractor as indicated in Schedule "A" hereto. (The attached Schedule "A" must be supported by
individual vouchers, invoices, purchase orders or other evidence in support of the claim that the direct
supply of materials, work and/or equipment was made to the project site referred to in the Schedule.)

5. That the Creditor has received no payments from the Debtor or any other party in relation to the
amount claimed in paragraph 4 above other than:

(provide details of amount received and by whom if applicable)

6. That the Creditor has not made a claim against any other party except (list any other parties against whom a claim has been made, e.g. the project owner, etc.):

(List party and amount of claim, if applicable)

B. LIEN CLAIMS

7. That the Creditor hereby asserts a claim of lien against the holdback retained from the Debtor in connection with the Improvement as required by s.4 of the Builders Lien Act (British Columbia) (the "Holdback"), the amount of which does not include interest or charges other than those relating strictly to the price of work or materials supplied to the Improvement. **Unless otherwise noted, it is assumed the lien claim(s) amount in this paragraph will be the same as the trust claim amount(s) referenced in paragraph 4 and in the related Schedule "A" hereto.** The Creditor hereby declares that it is entitled to a claim of lien in the said amount(s).

8. The Creditor hereby authorizes and appoints G. Powroznik Group Inc. of G-Force Group as its agent to deliver a notice in writing of the Creditor's lien against the Holdback, on the Creditor's behalf, to the owner of the Improvement.

Dated at _____, this _____ day of
(City, Province) (Date)

_____, _____
(Month) (Year)

Witness

Signature (Name of person completing form)

E-mail Address: _____

Fax Number: _____

Phone Number: _____

G. Powroznik Group Inc. of G-Force Group
#780 - 333 Seymour St., Vancouver, BC V6B 5A6
Telephone (778) 370-0003; Fax (778) 370-0043
mail@g-forcegroup.ca

SCHEDULE "A"

Statement of Account

Improvement name/location/address	Amount of trust claim (note 1)
	\$
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Note 1: Unless otherwise noted, it is assumed the lien claim(s) referenced in paragraph 7 will be the same as the trust claim amount(s) referenced above.

Please ensure that all invoices and/or other supporting documents relating to your claim(s) are attached.

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

Vancouver Registry
Estate No. 11-820752
Court No. B-131552

SCHEDULE "B"

G. Powroznik Group Inc. of G-Force Group
#780 - 333 Seymour St., Vancouver, BC V6B 5A6
Telephone (778) 370-0003; Fax (778) 370-0043
mail@g-forcegroup.ca

**PROOF OF LIEN CLAIM
AGAINST THE HOLDBACK – FOR THIRD PARTY LIEN CLAIMANTS**

0409725 B.C. Ltd. dba Odenza Homes – Trust Claim Settlement Program

Note: This form is for use by persons without a direct contract with 0409725 B.C. Ltd. dba Odenza Homes. Persons with a direct contract with the Debtor should use the "Proof of Trust Claim and Lien Claim" form.

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the Trust Claim Settlement Program of 0409725 B.C. Ltd. dba Odenza Homes ("the Debtor") of the City of Vancouver in the Province of British Columbia and the trust claimant of _____, Lien Claimant.

I, _____ (name of Lien Claimant or representative of the Lien Claimant), of the City of _____ in the Province of _____, do hereby certify:

1. That I am a lien claimant in connection with a project where the Debtor was a contractor or subcontractor (a "Project") (or I am _____ (position/title) of _____, Lien Claimant) as contemplated under s.10 of the Builders Lien Act.
2. That I have knowledge of all the circumstances connected with the lien claim referred to below.
3. I was engaged by a person engaged by or under the Debtor in connection with one or more Projects and I am owed the sum of \$ _____ in connection with that Project(s), as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any valid counterclaims. (The attached statement

of account or affidavit must be supported by individual vouchers, invoices, purchase orders or other evidence in support of the claim that the direct supply of materials, labour and/or equipment was made to the site referred to in paragraph 4).

4. I was engaged for the Project or Projects by _____ (attach subcontract, purchaser order or other sufficient proof of engagement).

5. I hereby declare that I/we have a lien claim in the amount of:

\$ _____

and that in respect of this debt, the Lien Claimant was engaged in connection with the Improvement(s) (as defined in the Builders Lien Act) by the Debtor as contractor or subcontractor for the following Project(s):

(provide specific address/location of project site)

6. That Lien Claimant has received no payments from any party in relation to the amount claimed in paragraph 4 above other than:

(provide details of amount received and by whom if applicable)

7. That the Lien Claimant has not made a claim against any other party except (list any other parties against whom a claim has been made, e.g. the project owner, etc.):

(List party and amount of claim, if applicable)

Dated at _____, this _____ day of _____
(City, Province) (Date)
_____, _____
(Month) (Year)

Witness _____

Signature _____
(Person completing form)

E-mail _____

Address _____

Fax Number _____

Phone Number _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

Vancouver Registry
Estate No. 11-820752
Court No. B-131552

SCHEDULE "C"

NOTICE REQUIRING PERSON TO PROVE CLAIM

In the Matter of the Bankruptcy of 0409725 B.C. Ltd. dba Odenza Homes ("the Debtor")

[Name of Creditor]

[Address of Creditor in Proof of Trust and Lien Claim Form or Proof of Lien Claim Form]

TAKE NOTICE that the Claims Administrator in the above matter has developed and is co-ordinating a Trust Claim Settlement Program and that if you do not prove your claim on or before the ____ day of _____, _____ or within such further time as the Court may allow, we shall proceed to finalize the determination of the Trust Claims against monies owed on the Debtor's projects and the development of a Settlement Plan for the Court's approval without regard to claims which have not been filed.

Dated at Vancouver, British Columbia, this ____ day of _____, _____.

G. Powroznik Group Inc.
Claims Administrator

Per: _____

Vancouver Registry
Estate No. 11-820752
Court No. B-131552

SCHEDULE "D"

NOTICE OF DISALLOWANCE OF CLAIM

In the Matter of the Bankruptcy of 0409725 B.C. Ltd. dba Odenza Homes (the "Debtor")

[Name of Creditor]

[Address of Creditor in Proof of Trust and Lien Claim Form or Proof of Lien Claim Form]

Take notice that:

As Claims Administrator acting in the matter of the bankruptcy of 0409725 B.C. Ltd. dba Odenza Homes ("the Debtor"), and in consultation with the Debtor, I have disallowed your trust claim to Potential Trust Funds (*and/or* your lien claim to the Holdbacks) in whole (*or* to the extent of \$ _____), pursuant to the provisions of the *Builders Lien Act*, for the following reasons:

(Set out the reasons for the disallowance.)

And further take notice that if you are dissatisfied with my decision in disallowing your claim(s) in whole or in part, you may appeal to the court within the 30-day period after the day on which this notice is served, or within such other period as the court may, on application made within the same 30-day period, allow.

Dated at Vancouver, British Columbia this _____ day of _____, _____.

G. Powroznik Group Inc.
Claims Administrator

Per: _____

Vancouver Registry
Estate No. 11-820752
Court No. B-131552

SCHEDULE "E"

AMENDED NOTICE OF DISALLOWANCE OF CLAIM

In the Matter of the Bankruptcy of 0409725 B.C. Ltd. dba Odenza Homes (the "Debtor")

[Name of Creditor]

[Address of Creditor in Proof of Trust and Lien Claim Form or Proof of Lien Claim Form]

Take notice that:

As Trustee acting in the matter of the bankruptcy of 0409725 B.C. Ltd. dba Odenza Homes ("the Debtor"), and in consultation with the Debtor, we have partially disallowed your trust claim to Potential Trust Funds (and/or your lien claim to the Holdbacks) to the extent of \$ _____ pursuant to the provisions of the Builders Lien Act, for the following reasons:

•

And further take notice that if you are dissatisfied with our decision in disallowing your claim(s) in whole or in part, you may appeal to the court within the 30-day period after the day on which this notice is served, or within such period as the court may, on application made within the same 30-day period, allow.

Please note that this Notice supersedes our previous Notice of Disallowance dated _____.

Dated at Vancouver, British Columbia this _____ day of _____, _____

G. Powroznik Group Inc.
Claims Administrator

Per: _____

Vancouver Registry
Court No. B-131552
Estate No. 11-1820752

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE BANKRUPTCY OF
0409725 B.C. LTD.**

TRUST CLAIMS SETTLEMENT PROGRAM ORDER

MCV

BORDEN LADNER GERVAIS LLP
1200 Waterfront Centre
200 Burrard Street
P.O. Box 48600
Vancouver, British Columbia
V7X 1T2
Telephone: (604) 687-5744
Attn: Magnus C. Verbrugge
Client/Matter 545180/00

G. Powroznik Group Inc. of G-Force Group
#780 - 333 Seymour St., Vancouver, BC V6B 5A6
Telephone (778) 370-0003; Fax (778) 370-0043
mail@g-forcegroup.ca

PROOF OF TRUST CLAIM and LIEN CLAIM

0409725 B.C. Ltd. dba Odenza Homes - Trust Claim Settlement Program

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the Trust Claim Settlement Program of 0409725 B.C. Ltd. dba Odenza Homes (the "Debtor") of the City of Vancouver in the Province of British Columbia and the trust and/or lien claim of _____, Creditor.

I, _____ (name of Creditor or representative of the Creditor),
of the City of _____ in the Province of _____, do hereby certify:

A. TRUST CLAIMS

1. That I am a trust claimant of the above named Debtor (or I am _____
(position/title) of _____ (Creditor), as contemplated under
s. 10 of the Builders Lien Act.
2. That I have knowledge of all the circumstances connected with the trust claim referred to below.
3. That the Debtor is indebted to the Creditor in the sum of \$ _____, after
deducting any counterclaims to which the Debtor is entitled.
4. I hereby declare that I/we have a trust claim(s) in the amount(s) and with respect to the
Improvement(s) (as defined in s. 10 of the Builders Lien Act) by the Debtor as contractor or
subcontractor as indicated in Schedule "A" hereto. (The attached Schedule "A" must be supported by
individual vouchers, invoices, purchase orders or other evidence in support of the claim that the direct
supply of materials, work and/or equipment was made to the project site referred to in the Schedule.)
5. That the Creditor has received no payments from the Debtor or any other party in relation to the
amount claimed in paragraph 4 above other than:

(provide details of amount received and by whom if applicable)

6. That the Creditor has not made a claim against any other party except (list any other parties against whom a claim has been made, e.g. the project owner, etc.):

(List party and amount of claim, if applicable)

B. LIEN CLAIMS

7. That the Creditor hereby asserts a claim of lien against the holdback retained from the Debtor in connection with the Improvement as required by s.4 of the Builders Lien Act (British Columbia) (the "Holdback"), the amount of which does not include interest or charges other than those relating strictly to the price of work or materials supplied to the Improvement. **Unless otherwise noted, it is assumed the lien claim(s) amount in this paragraph will be the same as the trust claim amount(s) referenced in paragraph 4 and in the related Schedule "A" hereto.** The Creditor hereby declares that is it entitled to a claim of lien in the said amount(s).

8. The Creditor hereby authorizes and appoints G. Powroznik Group Inc. of G-Force Group as its agent to deliver a notice in writing of the Creditor's lien against the Holdback, on the Creditor's behalf, to the owner of the Improvement.

Dated at _____, this _____ day of
(City, Province) (Date)

_____, _____
(Month) (Year)

Witness

Signature (Name of person completing form)

E-mail Address: _____

Fax Number: _____

Phone Number: _____

SCHEDULE "A"

Statement of Account

Improvement name/location/address	Amount of trust claim (note 1)
	\$
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Note 1: Unless otherwise noted, it is assumed the lien claim(s) referenced in paragraph 7 will be the same as the trust claim amount(s) referenced above.

Please ensure that all invoices and/or other supporting documents relating to your claim(s) are attached.

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.