



September 26, 2012

To whom it may concern:

G. Powroznik Group Inc.
780 – 333 Seymour Street
Vancouver, British Columbia
Canada V6B 5A6
Phone: 778.370.0003
Fax: 778.370.0043

In the Matter of the Bankruptcy of Tyam Civil Constructors Ltd.

Background

On March 15, 2012, Tyam Civil Constructors Ltd. (the "**Company**") filed a Notice of Intention to make a Proposal ("**NOI**") to its creditors under the *Bankruptcy and Insolvency Act* ("**BIA**") and from that date the Company had a maximum of six months to make its proposal under the BIA. Please be advised that the Company did not file a proposal to its creditors by September 13, 2012 and accordingly was deemed to have made an assignment into bankruptcy on September 14, 2012 pursuant to the BIA. G. Powroznik Group Inc. of G-Force Group is the Trustee in bankruptcy (the "**Trustee**") subject to ratification by the Company's creditors.

With this letter, we enclose documents relating to the administration of the bankruptcy estate and to your position as a potential creditor of the Company, including:

- Notice of Bankruptcy and First Meeting of Creditors (Form 67);
- a list of all known creditors of the Company estimated as at the time of the NOI; and
- a Proxy (Form 36).

Claims Process - Settlements and Clarification

We understand that since the NOI a significant number of creditors have received claims settlement offers from a third party, Tyam Construction Ltd. ("**TCL**"), and have subsequently assigned their claim(s) to TCL. **If you have already assigned your claim(s) to TCL and have no further claim(s) against TCC in this matter, you may disregard the contents of this letter.**

Many creditors have already filed claims with us over the past several months. A majority of the Company's creditors have claims against potential trust funds and/or lien holdbacks pursuant to the Builders Lien Act (the "**Trust Claimants**") and these claims are being adjudicated under the concurrent "Trust Claim Settlement Program" which was authorized by Order of the Supreme Court of British Columbia on May 30, 2012 (and amended on August 24, 2012).

To the extent that Trust Claimants do not receive full distributions on their trust and/or lien claims from Potential Trust Funds and Holdbacks, these Trust Claimants will default to becoming unsecured

creditors in the Company's bankruptcy for the residual portion (i.e. shortfalls) of the claim and will not be required to file a separate Proof of Claim (Form 31) for the unsecured portion.

Also, many unsecured creditors have already filed a Form 31 with the Trustee. We suspect there are other unsecured creditors who have not yet filed a Form 31 in this proceeding.

Creditors who do not have trust or lien claims are invited to complete and submit a Form 31 to the Trustee (a copy of the Form 31 can be obtained from our website at www.g-forcegroup.ca/current-projects/tyam-civil-constructors-ltd-notice-of-intention). However, at this stage we do not anticipate any distributions to be available to the unsecured creditors.

Claims of Former Employees of the Company

If you are a former employee of the Company, you may be eligible for making a claim for certain unpaid wages under the federal Wage Earner Protection Program ("**WEPP**"). Please visit our website to download a separate communiqué to address the matter of WEPP and employee claims. Former employees will have to file a Proof of Claim (Form 31) with the Trustee to be eligible to make claims for unpaid wages.

Additional Information

Additional details of the Company's bankruptcy and expected realizations will be provided in the Trustee's Report on Preliminary Administration which will be completed before the First Meeting of Creditors.

All queries on the administration of the estate may be directed to Chris Sinclair (csinclair@g-forcegroup.ca or 778.371.0013) or Patricia Foster (pfoster@g-forcegroup.ca or 778.370.0003) of G. Powroznik Group Inc.

Yours truly,

G. Powroznik Group Inc.
Trustee in Bankruptcy

Per: Chris Sinclair, Manager

Enclosures