



G. Powroznik Group Inc.
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March 16, 2012

To the Suppliers of Tyam Civil Constructors Ltd.

Dear Sirs:

**In the Matter of the Notice of Intention to Make a Proposal
of Tyam Civil Constructors Ltd.**

Please be advised that Tyam Civil Constructors Ltd. (“TCC”) has filed a Notice of Intention to Make a Proposal under Section 50.5(1) of the Bankruptcy and Insolvency Act and G. Powroznik Group Inc. of G-Force Group (“G-Force”) has been appointed Proposal Trustee. We have attached a copy of the certification by the Office of the Superintendent that TCC filed the Notice of Intention on March 15, 2012 which has the effect of staying any proceedings against it by any party.

TCC has taken this action as part of restructuring its operations and obtaining new financing to maintain its normal going-concern operations. It has 30 days in which to file the Proposal to its creditors unless the Court grants extensions which cannot exceed five months after the 30 day deadline. The Proposal Trustee is an Officer of the Court whose primary duties are to protect the interests of TCC’s creditors and monitor TCC’s operations until it has filed the Proposal and it is accepted by its creditors and the Court. The Proposal Trustee will also assist TCC as necessary in formulating its Proposal.

We confirm that TCC has arranged its new financing and is contacting its clients and suppliers to explain the details of its plan for continuing its normal operations and paying its suppliers. The new financing will, in part, be available to make payment in full to all suppliers for work done after March 15. Continuing TCC's operations as a going concern through this process will allow it to maximize the "size of the pie" for all of its stakeholders, in order to maximize recovery for TCC's pre-filing creditors (i.e. those with claims at March 15, 2012).

We will be notifying all the creditors of TCC’s filing of the Notice of Intention in due course. In the meantime, we plan to co-ordinate a Trust Claim Settlement Program to assist TCC with the transition to its new restructuring plan with its clients and suppliers of goods and services for each of its projects. The Trust Claim Settlement Program will recognize that monies due

on the projects are largely trust funds for the benefit of suppliers of goods and services entitled to file a lien under the Builders Lien Act. It will also recognize the importance of providing a mechanism to administer the trust funds in an objective manner within the legal rights of all affected stakeholders on a timely basis. The Trust Claim Settlement Program will include:

1. TCC's clients placing the amounts due on each project as of March 15 into a Trust Account maintained by G-Force, the Trustee;
2. The Trustee requesting TCC's creditors to file Proofs of Claim to confirm the status of their claim and entitlement to the trust fund, if any;
3. Reconciliation of any discrepancies in claims to TCC's records between TCC and creditors under the Trustee's supervision;
4. Confirmation of allocation of the trust monies to trust claimants on each project by the Court;
5. Distribution of the Trust Monies to creditors by the Trustee according to a Court Order.

We will send the creditors details of the claims procedure for the Trust Claim Settlement Program by Wednesday, March 21, 2012.

If you have any questions regarding the matters referred to above, please contact Jason York at TCC or Chris Sinclair at G-Force.

Yours truly,

G. Powroznik Group Inc.
Trustee



Per: Gary D. Powroznik

GDP:pf
Enclosure

