

March 21, 2012

G. Powroznik Group Inc.

780 - 333 Seymour Street Vancouver, British Columbia Canada V6B 5A6

Phone: 778.370.0003

778.370.0043

To the Creditors of Tyam Civil Constructors Ltd.

Dear Sirs:

In the Matter of the Notice of Intention to Make a Proposal by Tyam Civil Constructors Ltd.

Notice of Intention/Proposal

Please be advised that on March 15, 2012, Tyam Civil Constructors Ltd. ("TCC") filed a Notice of Intention to Make a Proposal (the "Notice of Intention") under Section 50.4(1) of the Bankruptcy and Insolvency Act ("BIA") and G. Powroznik Group Inc. of G-Force Group ("G-Force") has been appointed as Proposal Trustee (the "Trustee"). The effect of the filing of the Notice of Intention is that proceedings by any party are stayed against TCC.

Attached to this letter is:

- A copy of the TCC Notice of Intention to Make a Proposal (Form 33 under the BIA);
- A copy of the TCC list of creditors prepared as at March 15, 2012.

TCC has taken this action as part of restructuring its operations and obtaining new financing to maintain its normal going-concern operations. It has 30 days in which to file the Proposal to its creditors unless the Court grants extensions which cannot exceed five months after the 30day deadline. The Proposal Trustee is an Officer of the Court whose primary duties are to protect the interests of TCC's creditors and monitor TCC's operations until it has filed the Proposal and it is accepted by its creditors and the Court. The Proposal Trustee will also assist TCC as necessary in formulating its Proposal.

Please be advised that we have set up a webpage relating to the TCC Notice of Intention. The URL for the website is:

http://www.g-forcegroup.ca/current-projects/Tyam

This page has been set up so that TCC's creditors, customers and stakeholders can monitor the status of the matter and download/view certain documents relating to the Notice of Intention, including the documents listed above, any correspondence issued by the Trustee, and any other information that is pertinent to the filing. We will endeavour to update the webpage on a weekly basis or as new information becomes available.

TCC's short-term plan is to continue its operations as a going concern and complete those projects that it had commenced before the date of the filing of the Notice of Intention that enhance TCC's financial position. In doing this, TCC will attempt to maximize the "size of the pie" for all of its stakeholders, in order to maximize recovery for TCC's pre-filing creditors (i.e. those with claims at March 15, 2012). For suppliers who continue to engage with TCC after March 15, 2012, we confirm that TCC has secured financing to ensure the post-filing suppliers are paid for ongoing work undertaken by TCC.

Throughout the Notice of Intention process, the primary role of G-Force as Trustee will be to monitor TCC's business and to report to the Office of the Superintendent of Bankruptcy and to the Court if there are any material adverse changes in TCC's financial circumstances.

Trust Claim Settlement Program

In addition, TCC has asked G-Force to develop and co-ordinate a process to assess and administrate any pre-filing creditor claims relating specifically to TCC projects for which revenue is received and is impressed by a trust under Provincial legislation. This process (the "Trust Claim Settlement Program") will require approval by the Court as it will occur outside of the Notice of Intention action. Accordingly, TCC plans to apply to Court as soon as it is practical in order to obtain direction for G-Force to proceed with the proposed Trust Claim Settlement Program.

We anticipate that the Trust Claim Settlement Program will recognize that monies due on the TCC projects are largely trust funds for the benefit of suppliers of goods and services entitled to file a lien under the Builders Lien Act. It will also recognize the importance of providing a mechanism to administer the trust funds in an objective manner within the legal rights of all affected stakeholders on a timely basis. The Trust Claim Settlement Program could include:

- 1. TCC's clients/customers placing the amounts due on each project, whether it relates to TCC's pre- or post- Notice of Intention activities, into a Trust Account maintained by G-Force, the Trustee;
- 2. The Trustee requesting TCC's creditors to file proof of their trust claim (the "**Proof of Trust Claim**") to confirm the status of their claim and entitlement to the trust fund, if any;
- 3. Reconciliation of any discrepancies, between TCC's records and creditors' Proof of Trust Claims under the Trustee's supervision;
- 4. Confirmation of allocation of the trust monies to trust claimants on each project by the Court;
- 5. Distribution of the Trust Monies to creditors by the Trustee according to a Court Order.

G. Powroznik Group Inc.

Once the results of the application to the Court for approval of the proposed Trust Claim Settlement Program are known, we will post instructions for completion and submission of claims to the webpage noted above. Again, we recommend that you regularly monitor the G-Force webpage for the TCC Notice of Intention for updates on this matter.

At this time, please do not send any invoices or claim submissions to G-Force as it may cause future delays or a duplication of effort once the Trust Claim Settlement Program is in place.

TCC Application to Court for Trust Claims Settlement Program

As noted above, TCC will require a Court Order to establish the Trustee's facilitation of the Trust Claim Settlement Program. TCC will apply to Court as soon as it is practical to do so. As part of that Order, please be aware that TCC will ask that the fees of G-Force for administering the fund be covered out of the trust fund as there is no other source of funds for this role. Further, one of the objectives for the program is that it will minimize the costs that would otherwise result from the lack of a streamlined, Court-supervised program. If creditors want copies of the court pleadings for the TCC Court application, please contact G-Force and we will have TCC's counsel add you to the email distribution list when the Court pleadings are filed. G-Force will also post the pleadings on the website address given above.

If you have any questions regarding the matters referred to above, please contact Chris Sinclair at G-Force at 778-371-0013 (csinclair@g-forcegroup.ca) or Patricia Foster at 778-370-0003 (pfoster@g-forcegroup.ca).

Yours truly,

G. Powroznik Group Inc.

Proposal Trustee

Per: Gary D. Powroznik Managing Director

GDP:pf Enclosures District of: Division No. Court No. British Columbia 03 - Vancouver

Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

Take notice that:

- 1. I, Tyam Civil Constructors Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. G. Powroznik Group Inc. of #780 333 Seymour St., Vancouver, BC, V6B 5A6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Vancouver in the Province of British Columbia, this 15th day of Martin 2012.

Tyern Civil Constructors Ltd.
Insolvent Person

To be completed by Official Receiver:
Filing Date

In the matter of the Notice of Intention to make a Proposal of Tyam Civil Constructors Ltd. Preliminary list of Creditors

Prepared as at March 15, 2012

Name of Creditor	\$
ABC PIPE CLEANING SERVICES LTD	22,657.60
ACE PRESSURE WASHING	1,713.60
ACKLANDS-GRAINGER INC.	895.17
ADVANCE TESTING LTD.	17,590.16
ADVANCED MOBILE FIRST AID & SAFETY	4,315.99
AL SCOTT LOCK & SAFE LTD.	120.56
ALDER AUTO PARTS LTD.	30,596.35
ALLIED WATER SERVICES	450.60
ALL-SPAN ENGINEERING	2,375.80
AMJ CAMPBELL VANCOUVER	5,891.20
ANDCO CONSTRUCTION INNOVATIONS	16,076.80
A-PRO AUTOMOTIVE SERVICES LTD.	3,958.64
ARMTEC LIMITED PARTNERSHIP	79,221.58
AST TRUCKING	766.08
ATLAS LEASING LTD.	5,264.00
B.C. HYDRO	171.15
BA BLACKTOP LTD	66,131.46
BAILLIE & ASSOCIATES CONSULTING LTD.	1,207.36
BASALITE CONCRETE PRODUCTS	849.80
BASIC IT SOLUTIONS	10,677.52
BAYHILL CONTRACTING LTD.	346,820.98
BC ROAD BUILDERS & HEAVY CONSTRUCTION ASSOC.	835.12
BLUE PINE ENETRPRISES LTD.	2,183.50
BOBCAT COUNTRY EQUIPMENT LP	204.88
BRAIN RALSTON BULLDOZING LTD	16,338.00
BRANDT TRACTOR LTD.	72,807.14
BROCK WHITE CANADA COMPANY	6,139.28
BURNCO ROCK PRODUCTS LTD.	15,098.83
BUTLER SURVEY EQUIPMENT LTD.	30.18
CAMERON LAND SURVEYING LTD.	4,204.20
CANADIAN CONCRETE DOCTOR	6,400.00
CANADIAN DEWATERING LTD.	31,145.90
CANADIAN FIBRE	156.80
CANSEL	81.76
CANWEST WIRE ROPE INC.	8,309.36
CARL PENNER CUSTOM GRADING LTD	2,195.20
CENTURY FENCE LTD	5,030.93
CINTAS	77.19
CITY OF BURNABY	2,421.57
CITY OF SURREY	636.71
CLOVER TOWING LTD.	1,219.13
COAST WATER SYSTEMS INC.	1,624.00

COLUMBIA BITULITHIC	5,217.57	
COMBINED SYSTEMS INC.	2,507.03	
CONCORD INDUSTRIAL SERVICES LTD.	3,722.88	
CORIX UTILITIES INC	12,769.99	
CORIX WATER PRODUCTS	56,484.06	
COUNTRY LUMBER LTD.	5,687.77	
CPL SYSTEMS CANADA INC.	1,114.16	
CROWN COFFEE CO	38.65	
DAMS LINCOLN MERCURY	8,416.04	
DARES COUNTRY FEED & SUPPLY LTD.	561.81	
DCH EXCAVATING LTD.	36,875.84	
DHL EXPRESS (CANADA) LTD.	124.92	
DIAMOND PARKING LTD.	112.00	
DIRECT EQUIPMENT WEST LTD.	30,885.79	
DOBNEY FOUNDRY LTD.	3,491.04	
DONNA M. VAN BEEK	35.39	
DTM SURVEYS LTD.	21,294.00	
DYNAMIC LINK HYDRAULICS	2,072.00	
EAGLE WEST TRUCK & CRANE LTD.	15,262.80	
EMCO LIMITED	240,670.03	
EX-CEL INC.	14,812.00	
EXOVA CANADA INC.	1,102.10	
EXPLORER SOFTWARE INC.,	19,491.51	
EXPRESS IT DELIVERY SERVICES	109.45	
F & G DELIVERY LTD.	1,827.74	
FALCON EQUIPMENT	4,862.24	
FINNING CANADA	7,043.51	
FIVE POINTS HOLDING LTD	99,360.52	
FORTISBC - Natural Gas	27.42	
FORTISBC - Electricity	711.84	
FRASER VALLEY AGGREGATES	21,952.00	
FRASER VALLEY REPROGRAPHICS	546.15	
G.W.G RENTALS LTD	520.69	
GEOPACIFIC CONSULTANTS LTD.	582.40	
GIBSON WATERWORKS SUPPLY INC	72.22	
GOLD KEY SALES AND LEASE LTD	3,921.14	
GOLDEN EARS BRIDGE TOLLS	2,410.32	
GRAESTONE READY MIX INC.	469.39	
GRANDVIEW BLACKTOP LTD	17,910.26	
GREATWEST EQUIPMENT	63,125.91	
GREEN LINE HOSE & FITTINGS	13.36	
GREENBELT EXCAVATING	66,634.40	
GREGG DISTRIBUTORS (B.C.) LTD.	2,638.00	
GUILLEVIN INTERNATIONAL CO.	1,261.28	
H.K.S. MANAGEMENT INC.	198,016.96	
HAYMACK AUTO GLASS	198,016.96 376.85	
HAZCO ENVIRONMENTAL SERVICES	19,676.50	
IN MOS ELEVINORIVIERE ME SELLE SELLE SELLE	13,070.30	

HAZMASTERS INC.	59.47
HEENAN BLAIKIE	548.80
HILTI (CANADA) CORPORATION	3,890.31
HINO CENTRAL	5,864.95
HOME DEPOT CANADA	3,835.45
HOWE SOUND DRILLING	19,099.36
HYDRAULIC SUPPLY	113.41
IMPERIAL PAVING LTD	3,283.33
INLAND KENWORTH PARKER PACIFIC	76.00
INPROTECT SYSTEMS INC.	1,116.64
IRON MOUNTAIN EQUIPMENT RENTALS LTD.	68,199.79
ITT W & WW	784.00
J. THOMPSON TRUCKING LTD	1,653.12
JACK CEWE LTD.	163,085.56
JOHN DEERE FINANCIAL	205.71
KAL TIRE	13,236.72
KAN RETAIN - IT CONTRACTING LTD.	34,274.24
KEE BEE SERVICES LTD.	4,922.40
KING KUBOTA SERVICES LTD.	89,783.51
KRS EXCAVATING LTD.	31,360.00
LAFARGE CANADA INC.	1,822.64
LANGLEY CONCRETE LT PARTNERSHIP	68,819.79
LEED ADVISORS INC.	, 784.00
LEGACY LAW CORPORATION	3,016.10
LEHIGH MATERIALS	196,010.27
LITTLE ROCK QUARRIES (King Rd.) INC.	422.47
LORDCO PARTS LTD.	86.13
M. R. SMITH LTD.	796.82
MACCAFERRI CANADA LTD.	36,299.20
MAINLAND L. CONT. LTD.	154,095.31
MAINLAND SAND & GRAVEL LTD.	58,998.43
MAR-TECH UNDERGROUND SERVICES	4,898.60
MCQUARRIE HUNTER	2,909.79
MCRAE'S ENVIRONMENTAL SERVICES	4,611.60
MELTON CONSTRUCTION LTD.	5,004.16
METRO BLASTING INC.	652.96
METRO TESTING LABORATORIES LTD	154.56
MINOU ENTERPRISES LTD	4,480.00
MISSION CONTRACTORS LTD.	7,100.80
MORFCO SUPPLIES LTD	6,306.23
MOUNTAIN SPRINGS WATER	208.76
MOUNTAINVIEW SYSTEMS LTD.	3,652.54
MURPHY'S EXCAVATING	1,383.20
NERO GLOBAL TRACKING	7,798.32
NEW LINE HOSE & FITTINGS	624.31
NILEX INC.	60,597.94
NORRIS & CO. SIGNS	117.04

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NORTH CONSTRUCTION LTD.	51,693.60
NORTHERN BUILDING SUPPLY LTD	990.46
NORTHSIDE TRANSPORT LTD.	24,362.24
OCEAN CONCRETE	14,371.50
ONO WORK & SAFETY SURREY	3,149.78
PACIFIC FLOW CONTROL LTD.	2,838.08
PAYLESS GLASS LTD.	336.00
PETRO-CANADA	4,733.43
PHILLIPS ENGINEERING LTD	8,400.00
PHOENIX TRUCK & CRANE SERV.	21,243.16
PK METAL WORKS	9,076.31
PRINTFASTIC	601.35
PROQUIP	177,963.88
PRO-TECH SURVEYS LTD. PSP CONSULTING	5,824.00 8,377.60
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QUIRING TOWING&RECOVERY	357.28
R.V.B. ENTERPRISES	3,800.00
RAIDER - HANSEN INC.	1,618.08
RAINWATER MANAGEMENT	25,536.00
RECEIVER GENERAL FOR CANADA	431,980.21
REELS HOSE FIX	6,712.34
REG AST TRUCKING LTD	39,861.36
REMPEL BROS CONCRETE LTD.	82,716.09
RESOLUTION REPROGRAPHICS LTD	1,090.88
RICHVAN HOLDINGS LTD.	12,752.96
RICOH CANADA INC.	981.85
RODGERS CONCRETE	9,879.52
ROGERS WIRELESS	3,311.70
RON-SON'S TORCH REPAIR & SALES	378.50
RVM MANAGEMENT LTD	1,456.00
SAMULES & CO.	1,293.60
SCOTTISH LINE PAINTING LTD.	12,448.71
SINGLE SOURCE RENTALS LTD	7,410.71
SITECH WESTERN CANADA	280.00
SMS EQUIPMENT	5,635.67
SPECTRA TEC SERVICES GROUP	3,432.80
SPEEDPRO SIGNS	745.51
SPEEDY AUTO & WINDOW GLASS	340.39
SPILSBURY & REID INC	16,637.22
SS LASER TECH (FV) LTD.	430.05
STANCO LANDSCAPING SERVICE INC.	138,575.03
STICKS & STONES CONTRACTING LTD.	29,993.60
STONEHOUSE ENTERPRISES	13,439.44
STONEY CREEK CLEANING	470.40
SUPER SAVE DISPOSAL INC.	7,619.75
SUPER SAVE FENCE RENTALS INC.	2,336.32
SUPER SAVE TOILET RENTALS INC	3,587.27

SUPER SOIL INC.	501.76
SUPERIOR CITY SERVICES LTD.	60,748.71
SURFWOOD EQUIPMENT LP	1,309.73
TCL EQUIPMENT LTD.	801,523.87
TELEGRAPH PROPERTIES	190.24
TERRASOL.	30,050.27
THE CAT RENTAL STORE	95,182.60
TLM SURVEY SERVICES LTD.	3,431.40
TROJAN FENCE LTD.	25,263.28
TYAM CONSTRUCTION LTD.	2,397,000.00
TYAM EXCAVATION & SHORING	376.32
UNIFIRST CANADA LTD.	2,223.34
UNIQUE DRAFTING SERVICES LTD.	378.40
UNITED RENTALS CANADA, INC.	39,836.95
URBAN SAWING & GROOVING COMPANY LTD.	14,660.41
VALLEY TRAFFIC SYSTEMS INC.	32,851.58
VANPORT ENTERPRISES LTD	7,352.80
VIC'S CUSTOM WELDING	11,434.08
WAJAX INDUSTRIES LIMITED	496.26
WALTER'S BULLDOZING 1994 LTD.	31,754.80
WENDY MCILVRIDE	3,204.19
WEST CENTRAL BUILDING SUPPLIES	3,729.01
WESTCOAST K9 SECURITY LTD.	7,631.01
WESTCOAST OFFICE SUPPLIES	570.04
WESTERN LINE LTD.	1,624.00
WESTERN ONE RENTALS & SALES	2,461.05
WESTERN SEED & EROSION LTD	952.00
WESTERN VERSATILE CONSTRUCTION CORP.	896.00
WEST-EX CONTRACTING	655.20
WESTVIEW SALES LTD.	16,993.20
WETDOWN WATER SERVICES INC.	6,451.20
WILD CATS EXCAVATING LTD.	36,488.48
WINVAN PAVING LTD.	108,747.91

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