

G. Powroznik Group Inc.

780 – 333 Seymour Street Vancouver, British Columbia Canada V6B 5A6

Phone: 778.370.0003 Fax: 778.370.0043

September 23, 2015

To the Creditors of Street Smart Investing Ltd.

Dear Sirs:

In the matter of the bankruptcy of Street Smart Investing Ltd.

We confirm that the bankruptcy of Street Smart Investing Ltd. ("SSI") occurred on September 18, 2015. SSI made an assignment into bankruptcy for the general benefit of creditors under s.49 of the *Bankruptcy and Insolvency Act*. G. Powroznik Group Inc. of G-Force Group has been appointed as the Trustee in bankruptcy (the "Trustee") for the estate of SSI.

With this letter, we enclose several documents relating to the administration of the estate and to your position as a creditor, or potential creditor, of SSI

- Notice of Bankruptcy and First Meeting of Creditors (Form 68);
- A list of all known creditors as at September 17, 2015;
- Proof of Claim form (Form 31);
- Checklist for Proof of Claims (included as "Appendix A" to Form 31); and
- Proxy (Form 36).

The First Meeting of Creditors will be held at the Trustee's office on Wednesday, October 7, 2015 at 10:00am. Additional information on the bankruptcy, including the Trustee's Report to the Creditors on Preliminary Administration, will be posted on the Trustee's website on or before October 1, 2015 at http://www.g-forcegroup.ca/bankruptcy-of-street-smart-investing-ltd/

You may complete and submit your proof of claim (Form 31) to the Trustee's office using the following methods:

- electronically to mail@g-forcegroup.ca or pfoster@g-forcegroup.ca;
- by fax to 778-370-0043, or
- by regular mail to the address indicated in our letterhead above.

All other queries relating to administration of the estate and the process for submitting claims may be directed to Patricia Foster of the Trustee's office at 778.370.0003 (e-mail at pfoster@g-forcegroup.ca).

Yours truly,

G. Powroznik Group Inc.

In its capacity as trustee for the bankrupt estate of Street Smart Investing Ltd. and not in its personal capacity

Per: Gary Powroznik Managing Director

Enclosures

District of: Division No. British Columbia 03 - Vancouver

Court No.

Estate No.

11-2037569

FORM 68 Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) X Original Amended

In the matter of the bankruptcy of Street Smart Investing Ltd. of the district of West Vancouver in the Province of British Columbia

Take notice that:

- 1. Street Smart Investing Ltd. filed (or was deemed to have filed) an assignment on the 17th day of September 2015, and the undersigned, G. Powroznik Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 7th day of October 2015, at 10:00 AM, at the office of Vancouver, at #780 333 Seymour St., Vancouver, BC, V6B 5A6.
 - 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
 - 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Vancouver in the Province of British Columbia, this 23rd day of September 2015.

G. Powroznik Group Inc. Trus

Per:

Gary Powroznik #780 - 333 Seymour St.

Vancouver BC V6B 5A6

Phone: (778) 370-0003 Fax: (778) 370-0043

British Columbia 03 - Vancouver

FORM 78 - Continued

List "A" Unsecured Creditors

Street Smart Investing Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	101205 PEI Inc.	#200 - 1847 Marine Drive West Vancouver BC V7V 1J7	1,216.37	0.00	1,216.37
2	Altus Group	126 Don Hillock Drive Aurora ON L4G 0G9	583.08	0.00	583.08
3	Callbecks Home Hardware	613 Water Street Summerside PE C1N 4H8	630.81	0.00	630.81
4	Canada Revenue Agency	Regional Intake Centre for Insolvency PO Box 11575 Station Main Surrey BC V3T 0E5	0.00	14,803.70	14,803.70
5	Chris Thurgood CA	1520 - 1100 Melville S1. Vancouver BC V6E 4A6	1,522.50	0.00	1,522.50
6	Christen Kwan	East 10th St North Vancouver BC	37,393.70	0.00	37,393.70
7	Front Porch Productions	244 West Osbome Rd North Vancouver BC V7N 2R1	0.00	64,119.85	64,119.85
8	Georgina King	875 East 17th St. North Vancouver BC V7L 2X2	104,958.31	0.00	104,958.31
9	Granite 117 Holdings Inc	827 16th St New Westminster BC V3M 4S1	120,857.02	0.00	120,857.02
10	Hall & Company Chartered Accountants	505 - 1055 West Broadway Vancouver BC V6H 1E2	0.00	3,313.00	3,313.00
11	Irene McGuinness	1766 Tatlow Ave. North Vancouver BC V7P 2Z9	75,500.00	0.00	75,500.00
12	Jake Penner	6480 Wellington Ave. West Vancouver BC V7W 2H6	64,500.00	0.00	64,500.00
13	John Laxton	#1119 - 880 Nelson Street Vancouver BC V6Z 2H2	0.00	1,166.66	1,166.66
14	Kent	PO Box 1200 Saint John NB E2L 4G7	17.97	0.00	17.97
15	Larry McGuinness Personal Real Estate Corporation	#200 - 1847 Marine Drive West Vancouver BC V7V 1J7	14,822.81	0.00	14,822.81
16	Maritime Finance and Acceptance Corp	Attn: Dawne Livingston PO Box 2668 Charlottetown PE C1A 8C3	115.57	0.00	115.57
17	Richard Ledding Law Corp	415 - 1788 West 5th Ave Vancouver BC V6J 1P2	8,496.46	0.00	8,496.46
18	Robert Lungren	9009 162nd St Surrey BC V4N 3J6	35,000.00	0.00	35,000.00
19	Superior Sanitation Services Ltd.	7 Superior Crescent Charlottetown PE C1A 7N5	2,842.72	0.00	2,842.72
20	TD Canada Trust	1645 Marine Dr. West Vancouver BC V7V 1J2	0.00	40,758.53	40,758.53
21	TD Canada Trust	1400 Lonsdale Ave North Vancouver BC V7M 2J1	26,494.78	0.00	26,494.78
22	Verico SSI	#200 - 1847 Marine Drive West Vancouver BC V7V 1J7	7,699.99	0.00	7,699.99
23	Victoria O'Hara	c/o Todd Kerr Solicitor #410 - 1333 West Broadway Vancouver BC V6H 4C1	98,229.93	0.00	98,229.93

17-Sep-2015

Date

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British Columbia 03 - Vancouver

FORM 78 - Continued

Total: 600,882.02 124,161.74 725,043.76

17-Sep-2015

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British Columbia 03 - Vancouver

FORM 78 - Continued

List "B" Secured Creditors

Street Smart Investing Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	ACCC#5	c/o Ground Floor Property Management #200 - 96 Norwood Avenue Moncton NB E1C 6L9	4,232.00	Real Property or Immovable - Building - Riverview - Unit 7 - 24 Suffolk St.	31-Dec-2014	4,232.00		
2	Canada Revenue Agency	Regional Intake Centre for Insolvency PO Box 11575 Station Main Surrey BC V3T 0E5	14,803.70	Real Property or Immovable = Building - Ladysmith - #206 - 218 Bayview Ave	14-Aug-2015	0.00		14,803.7(
3	City of Summerside	275 Fitzroy Street Summerside PE C1N 1H9	636.65	Real Property or Immovable - Building and Land - Summerside - 243 Water St.,	01-Jan-2015	636.65		
4	Consolidated Credit Union	305 Water St. Summerside PE C1N 1C1	121,914.94	Real Property or Immovable - Building and Land - Summerside - 243 Water St.,	07-Jan-2009	121,914.94		
5	Front Porch Productions	244 West Osbome Rd North Vancouver BC V7N 2R1	156,875.00	Real Property or Immovable - Building and Land - Summerside - 243 Water St.,	15-Jan-2011	92,755.15		64,119.85
6	Hall & Company Chartered Accountants	505 - 1055 West Broadway Vancouver BC V6H 1E2	3,313.00	Real Property or Immovable - Building - Ladysmith - #206 - 218 Bayview Ave	24-Feb-2015	0.00		3,313.00
7	John Laxton	#1119 - 880 Nelson Street Vancouver BC V6Z 2H2	75,500.00	Real Property or Immovable - Building - Ladysmith - #206 - 218 Bayview Ave	06-Dec-2011	74,333.34		1,166.66
8	Province of PEI	PO Box 880 Charlottetown PE C1A 7M2	24,693.26	Real Property or Immovable - Building and Land - Summerside - 243 Water St.,	01-Jul-2014	24,693.26		
9	TD Canada Trust	1645 Marine Dr. West Vancouver BC V7V 1J2	64,794.87	Real Property or Immovable - Building - Riverview - Unit 7 - 24 Suffolk St.	01~Jan-2009	24,036.34		40,758.5
10	Town of Ladysmith	PO Box 220 Ladysmith BC V9G 1A2	666.66	Real Property or Immovable - Building - Ladysmith - #206 - 218 Bayview Ave	01-Jul-2014	666.66		
11	Town of Riverview	Riverview Town Hall 30 Honour House Court Riverview NB E1B 3Y9	6,731.66	Real Property or Immovable - Building - Riverview - Unit 7 - 24 Suffolk St	01-Jul-2014	6,731.66		
		Total:	474,161.74			350,000.0	0.00	124,161.7

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British Columbia

03 - Vancouver

FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Street Smart Investing Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total: 0.00 0.00						0.00	

17-Sep-2015

Date

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British Columbia 03 - Vancouver

FORM 78 - Continued

List "D"
Contingent or Other Liabilities

Street Smart Investing Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Andrew Clegg	Unit 12 - 39752 Government Road Squamish BC V8B 0G3	1.00	0.00		Unknown
2	Jackie Speth	6367 Douglas St. West Vancouver BC V7W 2G1	1.00	0.00		Unknown
3	Judy Casey	69 Lawlor Ave. Toronto ON M4E 3L8	1.00	0.00		Unknown
4	Open Practice Architechs	63 Pownal St Charlottetown PE C1A 3W2	15,064.56	0.00		Unknown
5	7	#200 - 1847 Marine Dr West Vancouver BC V7V 1J7	1.00	0.00		Unknown
		15,068.56	0.00			

17-Sep-2015

Date

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G. Powroznik Group Inc. #780 - 333 Seymour St. Vancouver BC V6B 5A6 Phone: (778) 370-0003 Fax: (778) 370-0043

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2037569

11-2037569

FORM 31 Proof of Claim

(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of Street Smart Investing Ltd. of the district of West Vancouver in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:
In the matter of the bankruptcy of Street Smart Investing Ltd. of the district of West Vancouver in the Province of British Columbia and the claim of, creditor, (name of creditor or representative of the creditor), of the city of in the province of, do hereby certify:
1. That I am a creditor of the above named debtor (or I am (position/title) of creditor).
That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 17th day of September 2015, and still is, indebted to the creditor in the sum of \$, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)
A. UNSECURED CLAIM OF \$
(other than as a customer contemplated by Section 262 of the Act) That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)
Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.
Regarding the amount of \$, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)
B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
C. SECURED CLAIM OF \$
That in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ That I hereby make a claim under subsection 81 2(1) of the Act for the unpaid amount of \$

(Attach a copy of sales agreement and delivery receipts.)

FORM 31 — Concluded

	E. CLAIM BY WAGE EARNER OF \$	
	□ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$	4
	☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$	-1
	F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$	
	□ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$	
	□ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$	
	G. CLAIM AGAINST DIRECTOR \$	
-	(To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)	
	☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$	
	That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, (Give full particulars of the claim, including the calculations upon which the claim is based.)	particulars of which are as follows:
5. debtor wi	5. That, to the best of my knowledge, I(am/am not) (or the above-named creditor r within the meaning of section 4 of the Act, and(have/has/have not/has not) dealt with the d	(is/is not)) related to the ebtor in a non-arm's-length manner.
within the and the c immediat	6. That the following are the payments that I have received from, and the credits that I have allowed the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within ne debtor are related within the meaning of section 4 of the Act or were not dealing with each other at diately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provi ers at undervalue.)	the three months (or, if the creditor arm's length, within the 12 months)
7. (7. (Applicable only in the case of the bankruptcy of an individual.)	
	Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the fact that there is no longer surplus income.	
	☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for disc 170(1) of the Act be sent to the above address.	harge pursuant to subsection
Dated at_	at day of	
	Witness	Creditor
	Phone Number.	Creditor
	·	
	E-mail Address =	
NOTE:	If an affidavit is attached, it must have been made before a person qualified to take affidavits.	
WARNINGS:	A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the secur	ity as assessed, in a proof of
	security, by the secured creditor. Subsection 20 1(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.	

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Appendix A

Checklist for Proof of Claims

This checklist is provided to assist you in preparing the proof of claim form and, where required, the proxy form, in a complete and accurate manner. Please specifically check each requirement.

General

- The signature of a witness is required.
- This document must be signed personally by the individual completing this declaration.
- Give the complete address where all notices or correspondence is to be forwarded.
- The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph 1

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Paragraph 3

- The statement of account (to be marked Schedule "A") must be complete.
- A detailed statement of account of the last three months must be attached to the proof of claim
 and must show the date, the number and the amount of all the invoices or charges, together with
 the date, the number and the amount of all credits or payments.

Paragraph 4

- Select appropriate category of claim.
- Provide additional supporting documentation as outlined in form (reference 4.B to H.), if necessary.

Paragraph 5

 All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the Bankruptcy Act.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a. within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - b. within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Proxy

The Bankruptcy Act permits a proof of claim to be made by a duly authorized agent of a creditor but this does not give such a person power to vote at the first meeting of creditors or to act as the proxy of the creditors.

General

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at meeting of creditors.
- In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

District of: Division No. British Columbia 03 - Vancouver

Court No.

Estate No.

11-2037569

FORM 36 Proxy (Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of Street Smart Investing Ltd. of the district of West Vancouver in the Province of British Columbia

₁	_, of	, a creditor in the above matter, hereby
my proxyholder in the above matter, expower to appoint another proxyholder in		, a creditor in the above matter, hereby, to be ot of dividends,(with or without)
Dated at	, this _	, day of,,
Witness		Individual Creditor
Witness		Name of Corporate Creditor
	Per	Name and Title of Signing Officer
Return To:		Name and Thie of Eighning Chico.
G. Powroznik Group Inc Trustee		
#780 - 333 Seymour St.	<u></u>	

Vancouver BC V6B 5A6

Phone: (778) 370-0003 Fax: (778) 370-0043