

District of:
Division No:
Court No:
Estate No: 11-1218508

FORM 92

Notice of Proposal to Creditors

(Section 51 of the Act)

In the matter of the proposal of Pumptown Quarry Inc.

Take notice that Pumptown Quarry Inc. of the city of Abbotsford in the Province of British Columbia has lodged with me a proposal under the Bankruptcy and Insolvency Act. Proposal was lodged with the Official Receiver on the 10th day of June, 2009.

A copy of the proposal, a condensed statement of the debtors assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

A general meeting of the creditors will be held at G. Powroznik Group Inc. #780-333 Seymour St, Vancouver, British Columbia V6B 5A6 on the 24th day of June, 2009 at the hour of 10:00.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with me prior to the commencement of the meeting.

Dated at Vancouver, British Columbia, this 12th day of June, 2009.

Per: G. Powroznik Group Inc.
Trustee

